

Translation

RWI/BKK 006/2023

March 1, 2023

Subject: Notification on 3<sup>rd</sup> exercise of warrant RWI-W3

To The manager and President  
The Stock Exchange of Thailand

Rayong Wire Industries Public Company Limited (“Company”) has issuance an allotment of a warrant to purchase ordinary shares of Rayong Wire Industries Public Company Limited (RWI-W3) amounting to 457,638,115 units with a lifetime of 2 years (Last Exercise; May 16, 2024)

The company would like to inform the holder of warrant No.3 (RWI-W3) about the process details and time to exercise conversion rights to ordinary shares of Company No.3 as follows:

**1. Exercise Period**

March 8 - 10, 2023, and March 13 - 14, 2023 at 9.00 AM. – 3.30 PM.

**2. Exercise Date**

March 15, 2023

**3. Exercise Ratio**

1 unit of Warrant: 1 Ordinary Share

**4. Exercise Price**

Baht 1.50: 1 Ordinary share

**5. Supporting documents for exercise warrants**

5.1 Notification form for the exercise of warrants to purchase Ordinary Shares that are filled correctly and completely (downloadable form at [www.rwi.co.th](http://www.rwi.co.th))

5.2 The warrant or certificates representing warrants as The Stock Exchange of Thailand (SET) identified that warrant holders have the right in warrants as a specified number in notification form for the exercise

5.3 Payment as a specified amount in notification form for the exercise of a warrant to purchase ordinary Shares within the specified times by one method as follows:

5.1.1 Transfer cash to account name “RAYONG WIRE INDUSTRIES PUBLIC COMPANY LIMITED” account number 70-0509979-5 (saving account) at CIMB THAI Public Company Limited, Head Office as copies of transfer slip shall be attached and please specify name, surname and phone number that can be contacted behind transfer slip

5.1.2 Payment by cheque, cashier’s cheque or bank draft, bill of exchange, or payment order from the bank that can be cashed in the Bangkok Metropolitan area within 2 business days; The cheque shall be crossed and made payable to the name RAYONG WIRE INDUSTRIES PUBLIC COMPANY LIMITED as copies of transfer slip (pay-in) original copy to company and please specify name, surname and phone number that can be contacted behind cheque, cashier’s cheque or bank draft, bill of exchange

**6. Supporting documents for the exercise of Warrants to purchase ordinary shares are as follows**

- 6.1 Thai Individual : Certified copy of their citizen identification card
- 6.2 Foreign Individual : Certified copy of their passport
- 6.3 Thai Juristic Entity : Certified copy of the certificate of incorporation of the Warrant holders issued by the Ministry of Commerce within 6 months before the exercise date and certified copy of the citizen identification cards of the authorized person in accordance with 6.1 and 6.2
- 6.4 Foreign Juristic Entity : Certified copy of Corporate Documents, Memorandum of Associate, Article of Association, and Certificate of Incorporation which is issued within 6 months before the exercise date. All of them shall be certified by Notary Public. And certified copies of the passports of the authorized persons in accordance with 6.1 and 6.2

**7. Contact Place for the exercise of a warrant**

Rayong Wire Industries Public Company Limited  
1011, Supalai Grand Tower, 17<sup>th</sup> Floor, Room No.1703, 1704 Rama 3 Road, Chongnonsi,  
Yannawa, Bangkok 10120  
TEL: 02-049-1001  
FAX: 02-049-1006  
Contact Person: Mr. Thanaphan Supsakorn # 4051  
Ms. Jantharat Sodsongchit # 4012

**8. Other conditions**

If the company received evidence on warrant or certificates representing warrants or insufficient amount as specified in the notification form to purchase Ordinary Shares or the company can examine that any information filled in the notification form is incomplete or incorrect or incomplete duty stamps in accordance with company's regulations or any laws thus warrant holders or certificates representing warrants must be corrected or paid in full amount within exercise period as not make the correction within notification period for exercising that right without ceasing the exercise thus will send the money received by the company without interest together with the Warrant or the substitute instead of the Warrant to the Warrant Holders by registered mail, acknowledging within 14 days from each exercise date

In case, holders of warrant payment for the incomplete exercise of rights then the company has the right to take any of the following actions as deemed appropriate

1. Assumes that amount of Ordinary Shares subscription amount is equal to the amount of the right exercise which the company has actually received according to exercise price at that time OR
2. Warrant Holders should pay an additional amount of money wishes to exercise within a specified period of time unless the company has received an incomplete amount of money within a period of time then the company will assume that notification on that right to exercise ceased without exercise

For the last exercise notice; the company wills informed the warrant holder to pay an additional amount of money wishes to exercise within a specified period of time thus if the company receives an incomplete amount of subscription of ordinary shares equal to the amount that will be received according to the amount of exercise right which company actually received according to the exercise price.

Please be informed for acknowledgment,

Sincerely yours,

Ms. Laphassarin Kraiwongwanitrungr  
Director