

Translation

RWI/BKK 018/2022

September 1, 2022

Subject: Notification on 1st exercise of warrant RWI-W3

To Manager and President
The Stock Exchange of Thailand

Rayong Wire Industries Public Company Limited (“company”) has issuance and allotment of warrant to purchase ordinary shares of Rayong Wire Industries Public Company Limited (RWI-W3) as amounting of 457,638,115 units with lifetime of 2 years (Last Exercise; May 16, 2024)

The company would like to informed holder of warrant No.3 (RWI-W3) about process details and time to exercise conversion rights to ordinary shares of the Company No. 1 as follows

1. Exercise Period

September 8 - 9, 2022 and September 12 - 14, 2022 at 9.00 AM. – 3.30 PM.

2. Exercise Date

September 15, 2022

3. Exercise Ratio

1 unit of Warrant: 1 Ordinary Share

4. Exercise Price

Baht 1.50: 1 Ordinary share

5. Supporting documents for exercise warrants

5.1 Notification form for exercise of warrants to purchase Ordinary Shares that are filled correctly and completely (downloadable form at www.rwi.co.th)

5.2 The warrant or certificates representing warrants as The Stock Exchange of Thailand (SET) identified that warrant holders have right in warrants as specified number in notification form for exercise

5.3 Payment as specified amount in notification form for exercise of warrant to purchase Ordinary Shares within the specified times by one method as follows:

5.1.1 Transfer cash to account name “RAYONG WIRE INDUSTRIES PUBLIC COMPANY LIMITED” account number 70-0509979-5 (saving account) at CIMB THAI Public Company Limited, Head Office as copies of transfer slip shall be attached and please specify name, surname and phone number that can be contacted behind transfer slip

5.1.2 Payment by cheque, cashier’s cheque or bank draft, bill of exchange or payment order from the bank that can be cashed in Bangkok Metropolitan area within 2 business days; The cheque shall be crossed and made payable to name RAYONG WIRE INDUSTRIES PUBLIC COMPANY LIMITED as copies of transfer slip (pay-in) original copy to company and please specify name, surname and phone number that can be contacted behind cheque, cashier’s cheque or bank draft, bill of exchange

6. Supporting documents for the exercise of Warrants to purchase ordinary shares are as follows

- 6.1 Thai Individual : Certified copy of their citizen identification card
- 6.2 Foreign Individual : Certified copy of their passport
- 6.3 Thai Juristic Entity : Certified copy of the certificate of incorporation of the Warrant holders issued by the Ministry of Commerce within 6 months before the exercise date and certified copy of the citizen identification cards of the authorized person in accordance to 6.1 and 6.2
- 6.4 Foreign Juristic Entity : Certified copy of Corporate Documents, Memorandum of Associate, Article of Association, and Certificate of Incorporation which are issued within 6 months before the exercise date. All of them shall be certified by Notary Public. And certified copy of the passports of the authorized persons in accordance to 6.1 and 6.2

7. Contact Place for exercise of warrant

Rayong Wire Industries Public Company Limited
1011, Supalai Grand Tower, 17th Floor, Room No.1703, 1704 Rama 3 Road, Chongnonsi,
Yannawa, Bangkok 10120
TEL: 02-049-1001
FAX: 02-049-1006
Contact Person: Mr. Thanaphan Supsakorn # 4051
Ms. Jantharat Sodsongchit # 4012

8. Other conditions

If the company received evidence on warrant or certificates representing warrants or insufficient amount as specified in notification form to purchase Ordinary Shares or company can examine that any information filled in notification form are incomplete or incorrect or incomplete duty stamps in accordance to company's regulations or any laws thus warrant holders or certificates representing warrants must be corrected or paid in full amount within exercise period as not make correction within notification period for exercising that right without ceasing the exercise thus will send the money received by company without interest together with the Warrant or the substitute instead of the Warrant to the Warrant Holders by registered mail, acknowledging within 14 days from each exercise date

In case, holders of warrant payment for incomplete exercise of rights then company has right to take any of following actions as deem appropriate

1. Assumes that amount of Ordinary Shares subscription amount is equal to the amount of the right exercise which the company has actually received according to exercise price at that time OR
2. Warrant Holders should pay additional amount of money wishes to exercise within specified period of times unless company has received incomplete amount of money within period of times then company will assumes that notification on that right to exercise ceased without exercise

For last exercise notice; company wills informed warrant holder to pay additional amount of money wishes to exercise within specified period of time thus if company

receive incomplete amount of subscribe of ordinary shares equal to the amount of that will be received according to amount of exercise right which company actually received according to exercise price.

Please be informed for acknowledgement,

Sincerely yours,

Miss Laphassarin Kraiwongwanitrungrung
Director