

(F 53-4)

**Capital Increase Report Form**  
**Rayong Wire Industries Public Company Limited**  
**March 13, 2024**

We, Rayong Wire Industries Public Company Limited ("**Company**"), hereby report the resolution of the Board of Directors' Meeting No. 2-2024 held on March 13, 2024, at 10.00 am, in respect of a capital increase/share allotment as follows:

**1. Capital Increase**

- 1) The meeting of the board of directors resolved to increase the registered capital of the company from 686,457,172.50 baht to 823,748,614.50 baht by issuing 274,582,884 additional common shares with a par value of 0.50 baht per share, with the capital increase being as follows:

Capital Increase	Type of Share	Number of Shares	Par Value (Baht / Share)	Total (Baht)
<input type="checkbox"/> Specify the purpose of utilizing proceeds	Ordinary Share	-	-	-
	Preferred Share	-	-	-
<input checked="" type="checkbox"/> General Mandate	Ordinary Share	274,582,884	0.50	137,291,442
	Preferred Share	-	-	-

**2. Allocate of shares in capital increase****2.1 General Mandate**

Allotted to	Type of Share	Number of Shares	Percentage per Paid Up Capital <sup>1/</sup>	Remark
Right Offering or	Ordinary Share Preferred Share	274,582,884	30.00 -	Please see remark and/or
Public Offering or	Ordinary Share Preferred Share	-	-	Please see remark and/or

Private Placement	Ordinary Share Preferred Share	91,572,628	10.00	Please see remark (not exceeding 10%)
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<sup>1/</sup> Percentage of paid-up capital on the date Board of Directors resolved to capital increase under General Mandate

**Remarks:** The Board of Directors' Meeting No. 2/2024 on March 13, 2024, passed the resolution as follows:

- Approved capital increase from Baht 686,457,172.50 to Baht 823,748,614.50 by issuance of Newly Issued Ordinary Shares as amount of 274,582,884 shares (par value of Baht 0.50) The details of the allocation of the newly issued ordinary shares are as follows:

- Not exceed 274,582,884 shares (or equal to 30 percent of the Company's current paid-up capital to accommodate the capital increase through the General Mandate and allotment to existing shareholders and/or the Public Offering and/or Private Placement.

This authority is given to the Board of Directors and/or the Executive Committee and/or the Chairman of the Board of Directors and/or the Vice Chairman of the Board of Directors and/or the Chairman of the Executive Committee and/or the Managing Director and/or persons assigned by the Board of Directors has the power to carry out various activities to allocate new ordinary shares of the company as previously approved has the authority to determine and change rules, conditions, and other details. Regarding the allocation of additional common shares under a General Mandate.

### 2.3 Company action in the event that there are fractions of shares.

Fraction of the shares to be rounded off

### 3. Schedule Annual General Meeting of Shareholders for approval of capital increase/allotment

Schedule the 2024 Annual General Meeting of Shareholders on Tuesday 30<sup>th</sup> April, 2024 at 10.00 am., via the E-Meeting and considered to be held at Rayong Wire Industries

Public Company with determining the lists of Shareholders who have the rights to attend the 2024 Annual General Meeting of Shareholders (record date) on March 28, 2024.

**4. Approval of capital increase/share allotment by relevant governmental agency and conditions**

- 4.1 Propose for approval from 2024 Annual General Meeting of Shareholders to reduce capital and increase registered capital and other related matters.
- 4.2 The Company will increase the registered capital and amend the Memorandum of Association relating to the registered capital to the Ministry of Commerce.
- 4.3 Request permission from The Stock Exchange of Thailand for bring capital increase of ordinary shares by General Mandate to existing shareholders by proportion of holding shares to be listed in The Stock Exchange of Thailand

**5. Objectives of capital increase and plans for utilizing proceeds received from capital increase**

To utilize proceeds as company's working capital and/or business expansion in the future and/or other objectives as Board of Directors or Executive Board deem appropriate.

**6. Benefits which company will receive from capital increase/share allotment**

To increase the company's financial liquidity and to use it as working capital within the company.

**7. Benefits which shareholders will receive from capital increase/share allotment**

Monetary received from capital increased, the company will use to support the expansion of investment and working capital which gives ability to general income and increase profitability thus creating value added for shareholders and the company in the future.

**8. Other details necessary for shareholders to approve capital increase/share allotment**

-n/a-

9. Schedule of action if Board of Directors passes resolution approving capital increase and allotment of new shares:

Procedures of capital increase	Proceeding Date
Resolution from Board of Director resolved to approve capital increase and other related	March 13, 2024
To schedule record date to entitle attend 2024 Annual General Meeting of Shareholders	March 28, 2024
Date of 2024 Annual General Meeting of Shareholders	April 30, 2024
Registration Date to Ministry of Commerce regarding capital decrease / increase and other related	Within 14 days after approval from Shareholders' meeting

The company hereby certifies that the information contained in this report form is true and complete in all respects.

Sincerely yours,

- Miss Laphassarin Kraiwongwanitruong -  
(Miss Laphassarin Kraiwongwanitruong)  
Managing Director