



Invitation letter for the Extraordinary General Meeting of Shareholders No. 1/2026

**Thursday, October 22, 2026
AT 10.00 A.M.**

Rayong Wire Industries Public Company Limited

**VIA ELECTRONIC MEANS
(E-MEETING)**

KINDLY REQUESTS FOR SHAREHOLDERS' AND/OR PROXIES' COOPERATION TO STUDY THE DETAILS ABOUT PROCEDURES FOR REGISTRATION OF E-MEETING, AND PREPARE IDENTITY DOCUMENTS, AS WELL AS STUDY THE PROCEDURES FOR VOTING AND ATTENDING THE E-MEETING OR APPOINTING AN INDEPENDENT DIRECTOR OF THE COMPANY TO ACT YOUR PROXY TO VOTE ON YOUR BEHALF

Content

Invitation letter for the Extraordinary General Meeting of Shareholders No. 1/2026	1
<u>Enclosure for Invitation letter for the Extraordinary General Meeting of Shareholders No. 1/2026</u>	
1. Capital Increase Report Form (F53-4)	13
2. Information memorandum on the issuance, offering and allocation of newly issued ordinary shares of Rayong Wire Industries Public Company Limited	22
3. Information memorandum on the material transaction regarding the investment acquisition through the subscription for newly issued ordinary shares and warrants to purchase ordinary shares of King Gen Public Company Limited	35
4. Information on the independent directors and audit committee members proposed by the Company as proxies for shareholders	49
5. The Company' Articles of Association relating to shareholders' meetings	55
6. Registration procedures and guidelines for attending the meeting by electronic means (E-Meeting) and proxy appointment	58
7. User manual for the electronic shareholders' meeting system (E-Meeting)	66
8. Acceptance for the Invitation to Attend the Electronic Meeting of Rayong Wire Industries Public Company Limited	110
9. Proxy Form Type A	111
10. Proxy Form Type B	112
11. Proxy Form Type C	113
12. Advance question form for the agenda items of the Extraordinary General Meeting of Shareholders No. 1/2026	121



Remark Shareholders may access the Notice of the Extraordinary General Meeting of Shareholders No. 1/2026 and the accompanying documents on the Company's website at www.rwi.co.th from 7 October 2026 onwards.

Ask for more detail please contacts:

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2. Miss Jantharat	Sodsongchit	Investor Relations	Tel : 02-049-1001 ext. 1022
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Invitation letter for the Extraordinary General Meeting of Shareholders No. 1/2026

Rayong Wire Industries Public Company Limited

October 7, 2026

Subject	Invitation to the Extraordinary General Meeting of Shareholders No. 1/2026
Attention	Shareholders
Enclosures	1. Capital Increase Report Form (F53-4) 2. Information memorandum on the issuance, offering and allocation of newly issued ordinary shares of Rayong Wire Industries Public Company Limited 3. Information memorandum on the material transaction regarding the investment acquisition through the subscription for newly issued ordinary shares and warrants to purchase ordinary shares of King Gen Public Company Limited 4. Information on the independent directors and audit committee members proposed by the Company as proxies for shareholders 5. The Company' Articles of Association relating to shareholders' meetings 6. Registration procedures and guidelines for attending the meeting by electronic means (E-Meeting) and proxy appointment 7. User manual for the electronic shareholders' meeting system (E-Meeting) 8. Acceptance for the Invitation to Attend the Electronic Meeting of Rayong Wire Industries Public Company Limited 9. Proxy Form A 10. Proxy Form B 11. Proxy Form C 12. Advance question form for the agenda items of the Extraordinary General Meeting of Shareholders No. 1/2026

The Board of Directors of Rayong Wire Industries Public Company Limited has resolved to convene the Extraordinary General Meeting of Shareholders No. 1/2026 on Thursday, October 22, 2026, at 10.00 a.m., to be held solely by electronic means (E-Meeting) in accordance with the Emergency Decree on Electronic Meetings B.E. 2563 (2020) and other relevant regulations, to consider the following agenda items, together with the opinions of the Board of Directors:

Agenda 1 To consider and approve the reduction of the Company's registered capital by THB 137,291,559, from the existing registered capital of THB 594,930,089.50 to THB 457,638,530.50, by cancelling 274,583,118 unissued registered ordinary shares with a par value of THB 0.50 per share, and the amendment to Clause 4 of the Company's Memorandum of Association to be consistent with the reduction of the Company's registered capital

(Voting: The resolution must be approved by not less than three-fourths of the total votes of the shareholders attending the meeting and entitled to vote.)

Purpose and reason: To comply with Section 136 of the Public Limited Companies Act B.E. 2535 (1992) (the "Public Limited Companies Act"), which provides that a company may increase its registered capital by issuing new shares only after all existing shares have been issued and fully paid up or, if not all existing shares have been issued, the remaining shares must have been reserved to accommodate the exercise of rights under convertible debentures or warrants to purchase shares. The Company currently has registered capital of THB 594,930,089.50, paid-up capital of THB 457,638,530.50, and 274,583,118 newly issued ordinary shares reserved under a General Mandate, comprising (i) not exceeding 183,055,412 newly issued ordinary shares reserved for offering to the Company's existing shareholders in proportion to their respective shareholdings (Rights Offering), and (ii) not exceeding 91,527,706 newly issued ordinary shares reserved for offering to specific persons through private placement, and to amend Clause 4 of the Company's Memorandum of Association to be consistent with the reduction of the Company's registered capital.

Opinion of the Board of Directors: It is considered appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the reduction of the Company's registered capital by THB 137,291,559, from the existing registered capital of THB 594,930,089.50 to the registered capital of THB 457,638,530.50, by cancelling 274,583,118 unissued ordinary shares with a par value of THB 0.50 per share. The capital reduction by cancelling such unissued ordinary shares will not affect the rights and benefits of the shareholders in any way.

In addition, the Board of Directors' Meeting resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the amendment to Clause 4 of the Company's Memorandum of Association to be consistent with the reduction of the Company's registered capital, as follows:

“Clause 4. Registered capital	:	THB 457,638,530.50	(Four hundred fifty-seven million six hundred thirty-eight thousand five hundred thirty Baht and fifty Satang)
Divided into	:	915,277,061 shares	(Nine hundred fifteen million two hundred seventy-seven thousand sixty-one shares)
Par value per share	:	THB 0.50	(Fifty Satang)
Classified into			
Ordinary shares	:	915,277,061 shares	(Nine hundred fifteen million two hundred seventy-seven thousand sixty-one shares)
Preferred shares	:	-None-	-”

In this regard, the Board of Directors’ Meeting resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the authorization of the Company’s authorized director or any person authorized by the Company’s authorized director to register the capital reduction and the amendment to the Memorandum of Association with the Department of Business Development, Ministry of Commerce, and to take any other actions necessary to comply with the registrar’s orders and complete such registrations.

Agenda 2 To consider and approve the increase of the Company’s registered capital by THB 152,464,829.50, from the existing registered capital of THB 457,638,530.50 to the new registered capital of THB 610,103,360, by issuing 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share, and the amendment to Clause 4 of the Company’s Memorandum of Association to be consistent with the increase of the Company’s registered capital

(Voting: The resolution must be approved by not less than three-fourths of the total votes of the shareholders attending the meeting and entitled to vote.)

Purpose and reason: The Company would like to increase its registered capital by THB 152,464,829.50, from the existing registered capital of THB 457,638,530.50 to the new registered capital of THB 610,103,360, by issuing 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share, to accommodate the offering of shares to specific persons

through private placement, and to amend Clause 4 of the Company’s Memorandum of Association to be consistent with the increase of the Company’s registered capital.

Opinion of the Board of Directors: It is considered appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the increase of the Company’s registered capital by THB 152,464,829.50, from the existing registered capital of THB 457,638,530.50 to the new registered capital of THB 610,103,360, by issuing 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share, to accommodate the issuance and offering of shares to specific persons through private placement. In addition, the Board of Directors’ Meeting resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the amendment to Clause 4 of the Company’s Memorandum of Association to be consistent with the increase of the Company’s registered capital, as follows:

“Clause 4. Registered capital	: THB 610,103,360	(Six hundred ten million one hundred three thousand three hundred sixty Baht)
Divided into	: 1,220,206,720 shares	(One billion two hundred twenty million two hundred six thousand seven hundred twenty shares)
Par value per share	: THB 0.50	(Fifty Satang)
Classified into		
Ordinary shares	: 1,220,206,720 shares	(One billion two hundred twenty million two hundred six thousand seven hundred twenty shares)
Preferred shares	: -None-	-”

In this regard, the Board of Directors’ Meeting resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the authorization of the Company’s authorized director or any person authorized by the Company’s authorized director to register the capital increase and the amendment to the Memorandum of Association with the Department of Business Development, Ministry of Commerce, and to take

any other actions necessary to comply with the registrar's orders and complete such registrations.

Further details regarding the increase of the Company's registered capital are provided in **(Enclosure 1)** (*Capital Increase Report Form (F53-4)*).

Agenda 3 To consider and approve the allocation of not exceeding 304,929,659 newly issued ordinary shares of the Company with a par value of THB 0.50 per share for offering to a specific person through private placement

(Voting: The resolution must be approved by not less than three-fourths of the shareholders attending the meeting and entitled to vote.)

Purpose and reason: Following the increase of the Company's registered capital under Agenda 2, it is proposed that the Extraordinary General Meeting of Shareholders No. 1/2026 consider and approve the issuance and allocation of not exceeding 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share to one specific person through private placement, namely Brilliant Stones Trading Pte. Ltd. (the "**Investor**"), which is not a connected person of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 46/2568 Re: Rules on Connected Transactions, at the offering price of THB 0.20 per share.

In addition, the Investor does not have any relationship constituting an arrangement to act in concert (Concert Party), nor any relationship that would cause the Investor to be deemed a person under Section 258 of the Securities and Exchange Act B.E. 2535 (1992) (as amended), which would result in the Investor being required to make a tender offer for all securities of the Company following the allocation of the Company's newly issued ordinary shares.

The offering of the newly issued ordinary shares on this occasion does not constitute a significant private placement of newly issued shares under the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: Approval for Listed Companies to Offer Newly Issued Shares through Private Placement (as amended) (the "**Notification No. TorJor. 28/2565**").

The issuance of the newly issued ordinary shares is an offering for which the Board of Directors has resolved to specify the offering price and propose such price to the Shareholders' Meeting for consideration and approval at THB 0.20 per share, with a total offering value not exceeding THB 60,985,931.80. This does not constitute an offering of newly issued shares at a price lower than 90 percent of the market price under Notification No. TorJor. 28/2565. The "market price" is calculated based on the weighted average price of the Company's ordinary shares traded on the SET for 15 consecutive business days preceding the date on which the Board of Directors resolved to propose to the Shareholders' Meeting the agenda item concerning

approval of the offering of the newly issued ordinary shares to the Investor, being the period from August 26, 2026, to September 15, 2026, which is equal to THB 0.19 per share (source: SETSMART at www.setsmart.com).

As the offering price of the newly issued ordinary shares offered to a specific person through private placement on this occasion is not lower than 90 percent of the market price under Notification No. TorJor. 28/2565, the offered shares are not subject to a silent period. Accordingly, the Company is not required to prohibit the Investor receiving shares under this private placement from selling all such shares within the period prescribed under the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase as Listed Securities B.E. 2558 (2015), dated May 11, 2015 (as amended).

However, the allocation of shares described above must not, under any circumstances, result in the Investor holding shares in the Company in a manner that reaches or crosses a threshold requiring the Investor to make a tender offer under the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers, or that violates the foreign shareholding restriction under the Company's Articles of Association, which permits foreign persons to hold not more than 25 percent of the Company's total issued shares.

Notification No. TorJor. 28/2565 requires the Company to complete the share offering within the period approved by the Shareholders' Meeting, but no later than 3 months from the date on which the Shareholders' Meeting resolves to approve the offering of the newly issued shares. Alternatively, the Company may complete the offering within 12 months from the date of such resolution if the Shareholders' Meeting expressly resolves that, after the expiration of the three-month period, the Board of Directors or a person authorized by the Board of Directors may determine the offering price based on the market price during the offering period. The Board of Directors therefore deemed it appropriate to propose to the Shareholders' Meeting to consider and approve authorizing the Board of Directors or a person authorized by the Board of Directors to determine the offering price based on the market price during the offering period after the expiration of 3 months from the date on which the Shareholders' Meeting resolves to approve the offering of the newly issued shares.

Further details regarding the offering of the newly issued ordinary shares to a specific person through private placement, including the determination of the offering price, are provided in **(Enclosure 2)** *(Information Memorandum on the Issuance, Offering and Allocation of Newly Issued Ordinary Shares of Rayong Wire Industries Public Company Limited)*.

In addition, the Board of Directors' Meeting resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the authorization of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or any person authorized by the Board of Directors, the Executive Committee or the Chief Executive Officer to take any actions in connection with the issuance, offering, allocation and subscription of the newly issued ordinary shares, including the following actions:

- (1) To consider and determine any other details relating to the allocation of the newly issued ordinary shares to a specific person through private placement, including but not limited to determining the offering period and prescribing the relevant terms and details in compliance with the laws and regulations governing the issuance and offering of securities;
- (2) To determine and amend the subscription date and the offering date of the newly issued ordinary shares, the allocation of the newly issued ordinary shares in a single tranche or from time to time, the payment for the shares, and any other terms and details relating to the subscription and offering of such newly issued ordinary shares;
- (3) To determine the offering price based on the market price if the private placement offering is made after the expiration of three months from the date on which the Shareholders' Meeting resolves to approve the offering, in accordance with the requirements of Notification No. TorJor. 28/2565, provided that the offering price shall be the most favorable price obtainable under the prevailing market conditions during the period in which the Company offers the shares to the specific person;
- (4) To execute, sign, amend and revise, and to contact relevant persons or make notifications or reports in connection with, any applications, documents and evidence necessary for or relating to the issuance, offering, allocation, subscription and delivery of such newly issued ordinary shares, including contacting and submitting such applications, documents and evidence to the Ministry of Commerce, the SEC Office, the SET and any other relevant governmental agencies or authorities; to apply for the listing of the Company's newly issued ordinary shares on the Market for Alternative Investment (MAI); and to take any other actions necessary and appropriate to successfully complete the issuance, offering and allocation of the Company's newly issued ordinary shares to the specific person through private placement; and
- (5) To register the amendment to the Memorandum of Association with the Department of Business Development, Ministry of Commerce, and to take any other actions necessary to comply with the registrar's orders and complete such registration.

Opinion of the Board of Directors: It is considered appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the issuance and allocation of not exceeding 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share to one specific person through private placement, namely Brilliant Stones Trading Pte. Ltd., which is not a connected person of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 46/2568 Re: Rules on Connected Transactions, at the offering price of THB 0.20 per share.

In addition, the Board of Directors resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the authorization of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or any person authorized by the Board of Directors, the Executive Committee or the Chief Executive Officer to take any actions in connection with the issuance, offering, allocation and subscription of the newly issued ordinary shares.

In the event that any director of the Company fails to perform his or her duties with honesty and due care to protect the interests of the Company in relation to this capital increase, and such failure causes damage to the Company, the shareholders may file a lawsuit to claim compensation from such director on behalf of the Company under Section 85 of the Public Limited Companies Act. If such failure results in the director or a related person obtaining undue benefits, the shareholders may exercise the right to file a lawsuit to claim the return of such benefits from such director on behalf of the Company under Section 89/18 of the Securities and Exchange Act B.E. 2535 (1992) (as amended).

Agenda 4 To consider and approve the investment in ordinary shares and warrants to purchase ordinary shares of King Gen Public Company Limited

(Voting: The resolution must be approved by not less than three-fourths of the total votes of the shareholders attending the meeting and entitled to vote, excluding interested shareholders from the vote base. There are no interested shareholders in this agenda item.)

Purpose and reason: The Company plans to invest in King Gen Public Company Limited (“KGEN”), a company listed on the SET, by subscribing for newly issued ordinary shares of KGEN to be issued and offered to specific persons through private placement under a General Mandate and subscribing for warrants to purchase ordinary shares of KGEN No. 3 (KGEN-W3) (collectively, the “KGEN Investment Transaction”), the details of which are as follows:

- (1) Subscription for Newly Issued Ordinary Shares of KGEN to be Issued and Offered through Private Placement under a General Mandate

The Company will subscribe for newly issued ordinary shares of KGEN to be issued and offered to specific persons through private placement under a General Mandate, for a total investment amount not exceeding THB 252,000,000. As of the date hereof, KGEN has not yet determined the offering price or the number of shares to be allocated to the Company. The offering price will be determined based on prevailing market conditions with a view to obtaining the most favorable price and in accordance with the criteria prescribed under the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: Approval for Listed Companies to Offer Newly Issued Shares through Private Placement (as amended).

(2) Subscription for KGEN-W3

The Extraordinary General Meeting of Shareholders No. 1/2026 of KGEN, held on August 19, 2026, resolved to approve the issuance of warrants to purchase ordinary shares of KGEN No. 3 (KGEN-W3) for allocation to KGEN's existing shareholders in proportion to their respective shareholdings (Rights Offering). As of the date hereof, KGEN has not yet allocated or offered such warrants. Accordingly, following the subscription for the newly issued ordinary shares of KGEN to be offered through private placement as described above, the Company, as a shareholder of KGEN, will be entitled to subscribe for the KGEN-W3 at the offering price of THB 0.05 per unit, at the allocation ratio of five existing ordinary shares for one unit of KGEN-W3 warrant. Any fraction resulting from the calculation of the allocation of the KGEN-W3 will be disregarded. The amount to be invested by the Company in the subscription for the KGEN-W3, when combined with the amount invested in the subscription for the newly issued ordinary shares of KGEN under the General Mandate, will not exceed THB 252,000,000.

The KGEN Investment Transaction constitutes a material transaction involving the acquisition of assets under the Notification of the Capital Market Supervisory Board No. TorJor. 45/2568 Re: Rules on Material Transactions (the “**Notification No. TorJor. 45/2568**”). Based on the transaction-size calculations under the various criteria prescribed by Notification No. TorJor. 45/2568, the maximum transaction size is equal to 24.67 percent under the total value of consideration criterion, calculated based on the Company's reviewed financial statements for the period ended June 30, 2026. When aggregated with other material transactions relating to or forming part of the same project entered into by the Company during the 12 months preceding this transaction, the aggregate transaction size is equal to 24.67 percent under the total value of consideration criterion.

However, as the Company has incurred operating losses, determined by reference to its aggregate operating results for the most recent 12 quarters, and the transaction involves the acquisition of ordinary shares of KGEN, which has also incurred operating losses determined

on the same basis, the transaction constitutes a transaction under Clause 8(1) of Notification No. TorJor. 45/2568, namely, a transaction with a value of at least 10 percent but less than 25 percent. The Company is therefore required to obtain approval for the transaction from the Shareholders' Meeting by a vote of not less than three-fourths of the total votes of the shareholders attending the meeting and entitled to vote, excluding the votes of interested shareholders. As the transaction size is less than 25 percent under Clause 12(1) of Notification No. TorJor. 45/2568, the Company is not required to appoint an independent financial advisor (IFA) to provide an opinion on the transaction.

In addition, the transaction described above does not constitute a connected transaction of a listed company under the Notification of the Capital Market Supervisory Board No. TorJor. 46/2568 Re: Rules on Connected Transactions.

Further details are provided in the Information Memorandum on the Material Transaction involving the Acquisition of an Investment through the Acquisition of Ordinary Shares and Warrants to Purchase Ordinary Shares of King Gen Public Company Limited, as set out in **(Enclosure 3)** *(Information memorandum on the material transaction regarding the investment acquisition through the subscription for newly issued ordinary shares and warrants to purchase ordinary shares of King Gen Public Company Limited)*

Opinion of the Board of Directors: It is considered appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the investment in KGEN by subscribing for newly issued ordinary shares of KGEN to be issued and offered to specific persons through private placement under a General Mandate and subscribing for warrants to purchase ordinary shares of KGEN No. 3 (KGEN-W3).

In addition, the Board of Directors' Meeting resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the authorization of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or any person authorized by any of the foregoing persons to take any actions relating to or necessary for the KGEN Investment Transaction, including negotiating, executing, signing and amending the share subscription agreement and any other agreements and documents relating to the KGEN Investment Transaction described above, and determining any other criteria, terms, conditions and details that are necessary and relevant, as deemed necessary and appropriate, in accordance with applicable laws.

Agenda 5 To consider other matters (if any)

Purpose and reason: This agenda item is included to allow shareholders to raise questions and/or express opinions to the Board of Directors (if any), and/or for the Board of Directors to provide clarifications and respond to shareholders' inquiries. No other matters will be proposed to the meeting for approval, and no resolution will be passed on this agenda item.

Rayong Wire Industries Public Company Limited therefore cordially invites shareholders to attend the Extraordinary General Meeting of Shareholders No. 1/2026 on Thursday, October 22, 2026, at 10.00 a.m., to be held solely by electronic means (E-Meeting) (no physical meeting room will be arranged by the Company). Shareholders may register to attend the meeting by sending the Acceptance for the Invitation to Attend the Electronic Meeting of Rayong Wire Industries Public Company Limited (**Enclosure 8**). The guidelines for attending the Extraordinary General Meeting of Shareholders No. 1/2026 are set out in (**Enclosures 6 and 7**).

Shareholders who will attend the meeting or appoint a proxy to attend the meeting on their behalf are kindly requested to study the registration procedures, prepare the identification documents, and study the voting procedures and the steps for attending the meeting, as detailed in (**Enclosures 6 and 7**).

The Board of Directors invites shareholders to submit questions relating to the agenda items of the shareholders' meeting (**Enclosure 12**) to the Board of Directors in advance of the meeting date. Shareholders may send their questions, together with supporting details (if any) and their contact information (name, surname, telephone number, fax number and email address), to the Company. Question submission period: from October 9, 2026, to 11.00 a.m. on October 22, 2026, or until the meeting is adjourned. The Company will compile the questions and forward them to the Managing Director for consideration in order.

Channels for submitting documents to the Company:

- Email : ir-rwi@rwi.co.th
- Telephone : 02-049-1001 ext 1022
- Fax : 02-049-1004
- Registered mail to: **Office of the Company Secretary**

Rayong Wire Industries Public Company Limited
1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704, Rama 3
Road,
Chong Nonsi Sub-district, Yannawa District, Bangkok 10120

In the case where shareholders are unable to attend the meeting by electronic means (E-EGM), shareholders may appoint a proxy, or appoint any one of the Company's independent directors and audit committee members whose names and details are set out in **(Enclosure 4)**, to attend and vote at the meeting on their behalf, by completing and signing the proxy form attached as **(Enclosures 9, 10 and 11)**, or by downloading it from the Company's website at [https://rwi.co.th/ Investor Relations/Shareholder Information/ Shareholders'Meeting/](https://rwi.co.th/Investor%20Relations/Shareholder%20Information/Shareholders'Meeting/), where three types of proxy forms are available.

- **Form A** A general form which is simple and uncomplicated
- **Form B** A proxy form that specifies the matters to be delegated in a clear and detailed manner.
- **Form C** A proxy form used only for foreign shareholders who have appointed a custodian in Thailand to act as the depository and the custodian of their shares

Alternatively, shareholders may appoint a proxy electronically (E-Proxy) through the Investor Portal of the Thailand Securities Depository Co., Ltd. (TSD) at <https://ivp.tsd.co.th/> instead of sending documents by post. The Company kindly requests that shareholders send the proxy form **(Enclosures 9, 10 and 11)** together with the required supporting documents to the Company in advance by October 20, 2026, to facilitate the prompt verification of documents in advance.

To prepare for the meeting, the Company will open the E-EGM registration system for shareholders or proxies to register to attend the meeting from October 12, 2026, at 9.00 a.m. until October 22, 2026, at 11.00 a.m., or until the meeting is adjourned. Shareholders or proxies may join the meeting on October 22, 2026, from 8.00 a.m., which is two hours prior to the commencement of the meeting. However, the live broadcast of the meeting will begin at 10.00 a.m. only.

Shareholders are therefore cordially invited to attend the meeting on the date and at the time specified above.

Yours sincerely,

- Gen. Trairat Rungaratna -

(Gen. Trairat Rungaratna)

Chairman of the Board of Directors

By order of the Board of Directors

Rayong Wire Industries Public Company Limited

(F 53-4)

Capital Increase Report Form

Rayong Wire Industries Public Company Limited

September 16, 2026

Rayong Wire Industries Public Company Limited (the “**Company**”) hereby reports the resolutions of the Board of Directors’ Meeting No. 7/2026, held on September 16, 2026, regarding the capital increase and the issuance, offering and allocation of newly issued ordinary shares to a specific person through private placement, as follows:

1. Capital increase

The Board of Directors’ Meeting No. 7/2026, held on September 16, 2026, resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the increase of the Company’s registered capital by THB 152,464,829.50, from the existing registered capital of THB 457,638,530.50 to the new registered capital of THB 610,103,360, by issuing 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share. The capital increase is categorized as follows:

Type of Capital Increase	Type of Shares	Number of Shares (Shares)	Par Value (THB/share)	Total (THB)
☒ Specific Use of Proceeds	Ordinary	304,929,659	0.50	152,464,829.50
☐ General Mandate	-	-	-	-

2. Allocation of newly issued shares

2.1 Specific use of proceeds

Allocated to	Number of shares	Ratio (Existing: New)	Selling price (THB per share)	Date and Time of subscription and share payment	Remark
A specific person through private placement, namely Brilliant Stones Trading Pte. Ltd.	Not exceeding 304,929,659	-	0.20	-	Please consider remark below

Remark

The Board of Directors' Meeting resolved to approve the increase of the Company's registered capital by THB 152,464,829.50, from the existing registered capital of THB 457,638,530.50 to the new registered capital of THB 610,103,360, by issuing 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share to accommodate the issuance and offering of 304,929,659 newly issued ordinary shares to a specific person through private placement at the offering price of THB 0.20 per share, with a total offering value not exceeding THB 60,985,931.80. In addition, the Board of Directors resolved to propose to the Shareholders' Meeting to consider and approve the amendment to Clause 4 of the Company's Memorandum of Association to be consistent with the increase of the Company's registered capital.

In addition, the Board of Directors resolved to propose to the Shareholders' Meeting to consider and approve the authorization of the Company's authorized director or any person authorized by the Company's authorized director to register the capital increase and the amendment to the Memorandum of Association with the Department of Business Development, Ministry of Commerce, and to take any other actions necessary to comply with the registrar's orders and complete such registrations.

Allocation of Newly Issued Ordinary Shares to a Specific Person through Private Placement

The Board of Directors' Meeting resolved to approve the issuance and allocation of not exceeding 304,929,659 newly issued ordinary shares, with a par value of THB 0.50 per share, to one specific person through private placement, namely Brilliant Stones Trading Pte. Ltd. (the "**Investor**"), which is not a connected person of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 46/2568 Re: Rules on Connected Transactions, dated December 19, 2025, at an offering price of THB 0.20 per share.

In addition, the Investor does not have any relationship with any other person that constitutes acting in concert (Concert Party), nor any relationship that would cause the Investor to be deemed a person under Section 258 of the Securities and Exchange Act B.E. 2535 (1992) (as amended), which would result in an

obligation to make a tender offer for all securities of the Company following the allocation of the Company's newly issued ordinary shares.

The offering of newly issued ordinary shares on this occasion does not constitute a significant private placement of newly issued shares under the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: Approval for Listed Companies to Offer Newly Issued Shares through Private Placement (as amended) (the “**Notification No. TorJor. 28/2565**”).

The issuance of the newly issued ordinary shares constitutes an offering for which the Board of Directors has resolved to specify the offering price and propose such price to the Shareholders' Meeting for consideration and approval at THB 0.20 per share, representing a total offering value of not exceeding THB 60,985,931.80. The offering does not constitute an offering of newly issued shares at a price lower than 90 percent of the market price under Notification No. TorJor. 28/2565. The “market price” is calculated based on the weighted average price of the Company's ordinary shares traded on the Stock Exchange of Thailand for 15 consecutive business days preceding the date on which the Board of Directors resolved to propose to the Shareholders' Meeting the agenda item concerning approval of the offering of the newly issued ordinary shares to the Investor, being the period from August 26, 2026 to September 15, 2026, which is equal to THB 0.19 per share (source: SETSMART at www.setsmart.com).

As the offering price of the newly issued ordinary shares offered to a specific person through private placement on this occasion is not lower than 90 percent of the market price under Notification No. TorJor. 28/2565, the offered shares are not subject to a silent period. Accordingly, the Company is not required to prohibit the Investor receiving shares under this private placement from selling all such shares during the period prescribed under the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase as Listed Securities B.E. 2558 (2015), dated May 11, 2015 (as amended).

However, the allocation of shares described above must not, under any circumstances, result in any Investor increasing its shareholding in the Company to or beyond a threshold that would require the Investor to make a tender offer under the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers, or result in a breach of the foreign shareholding restriction specified in the Company's Articles of Association, under which foreign persons may hold not more than 25 percent of the Company's total issued shares.

Notification No. TorJor. 28/2565 requires the Company to complete the share offering within the period approved by the Shareholders' Meeting, but no later than 3 months from the date on which the Shareholders' Meeting resolves to approve the offering of the newly issued shares. Alternatively, the Company may complete the offering within 12 months from the date of such resolution if the Shareholders' Meeting expressly resolves that, after the expiration of the three-month period, the Board of Directors or a person authorized by the Board of Directors may determine the offering price based on the market price

during the offering period. The Board of Directors therefore deemed it appropriate to propose to the Shareholders' Meeting to consider and approve authorizing the Board of Directors or a person authorized by the Board of Directors to determine the offering price based on the market price during the offering period after the expiration of 3 months from the date on which the Shareholders' Meeting resolves to approve the offering of the newly issued shares.

Further details regarding the offering of the newly issued ordinary shares to a specific person through private placement, including the determination of the offering price, are provided in **Enclosure 2** (*Information Memorandum on the Issuance, Offering and Allocation of Newly Issued Ordinary Shares of Rayong Wire Industries Public Company Limited*).

In addition, the Board of Directors resolved to propose to the Shareholders' Meeting to consider and approve the authorization of the Board of Directors and/or the Executive Committee and/or the Chief Executive Officer and/or any person authorized by the Board of Directors, the Executive Committee or the Chief Executive Officer to take any actions in connection with the issuance, offering, allocation and subscription of the newly issued ordinary shares, including the following actions:

- (1) To consider and determine any other details relating to the allocation of the newly issued ordinary shares to a specific person through private placement, including but not limited to determining the offering period and prescribing the relevant terms and details in compliance with the laws and regulations governing the issuance and offering of securities;
- (2) To determine and amend the subscription date and the offering date of the newly issued ordinary shares, the allocation of the newly issued ordinary shares in a single tranche or from time to time, the payment for the shares, and any other terms and details relating to the subscription and offering of such newly issued ordinary shares;
- (3) To determine the offering price based on the market price if the private placement offering is made after the expiration of three months from the date on which the Shareholders' Meeting resolves to approve the offering, in accordance with the requirements of Notification No. TorJor. 28/2565, provided that the offering price shall be the most favorable price obtainable under the prevailing market conditions during the period in which the Company offers the shares to the specific person;
- (4) To execute, sign, amend and revise, and to contact relevant persons or make notifications or reports in connection with, any applications, documents and evidence necessary for or relating to the issuance, offering, allocation, subscription and delivery of such newly issued ordinary shares, including contacting and submitting such applications, documents and evidence to the Ministry of Commerce, the SEC Office, the SET and any other relevant governmental agencies or authorities; to apply for the listing of the Company's newly issued ordinary shares on the Market for Alternative Investment (MAI); and to take any other actions necessary and appropriate to successfully

complete the issuance, offering and allocation of the Company's newly issued ordinary shares to the specific person through private placement; and

- (5) To register the amendment to the Memorandum of Association with the Department of Business Development, Ministry of Commerce, and to take any other actions necessary to comply with the registrar's orders and complete such registration.

2.2 Actions to be taken by the Company in case of a fraction of shares

The newly issued shares will be offered to the specific person through private placement in whole shares. Therefore, there will be no fractional shares.

3. Date of the extraordinary general meeting of shareholders to approve the capital increase and allocation of newly issued shares

The Extraordinary General Meeting of Shareholders No. 1/2026 will be held on Thursday, October 22, 2026, at 10.00 hours via electronic means in accordance with the Emergency Decree on Electronic Meetings B.E. 2563 (2020) and other applicable laws and regulations. The Record Date for determining the list of shareholders entitled to attend the Shareholders' Meeting is September 30, 2026.

4. Approval of the capital increase / allocation of newly issued shares by the relevant governmental authorities and conditions thereto (if any)

- (1) The capital increase must be approved by the Shareholders' Meeting with a vote of not less than 3/4 of the total votes of shareholders present and entitled to vote, excluding votes from shareholders with a vested interest in the matter.
- (2) The Company will complete the increase in its registered capital, the change in its paid-up capital and the amendment to its Memorandum of Association with the Department of Business Development, Ministry of Commerce.
- (3) The Company has obtained approval from the Office of the Securities and Exchange Commission to offer the newly issued shares to the Investor in accordance with Notification No. TorJor. 28/2565 and other applicable rules and regulations.
- (4) The Company must apply to the Stock Exchange of Thailand for approval to list the newly issued ordinary shares as listed securities on the Market for Alternative Investment (MAI).

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

The Company will issue and allocate the newly issued ordinary shares to the Investor and use the proceeds received from the capital increase to fund the investment in ordinary shares and warrants to purchase ordinary shares of King Gen Public Company Limited (“**KGEN**”), or other investments, as detailed below:

Objectives of the capital increase and plans for utilizing proceeds	Amount	Period of fund utilization:
Capital increase to specific persons through private placement To fund the investment in ordinary shares and warrants to purchase ordinary shares of KGEN through the subscription for newly issued ordinary shares of KGEN issued and offered to specific persons through private placement under a general mandate, and the subscription for KGEN-W3. In addition to the proceeds received from this capital increase, the Company will use its existing cash reserves to fund the transaction.	Not exceeding THB 60,985,932	Within 2026

Remark: If the Company is unable to successfully complete the investment transaction in KGEN, the Company will consider other investment alternatives that are appropriate for the Company, taking into account the expected rate of return, potential investment risks, and the Company’s expertise and experience. Any such alternative investment will be subject to further consideration and approval in accordance with the Company’s procedures and applicable laws.

The foregoing plan for the use of proceeds may be subject to change depending on the cash and liquid assets currently held by the Company, its operating results, cash flows, business plans, investment plans and other necessities and considerations as the Board of Directors deems appropriate, taking into account the best interests of the Company and its shareholders.

Please refer to the additional details regarding the offering of newly issued ordinary shares to specific persons through private placement, including the determination of the offering price in **Enclosure 2** (*Information Memorandum on the Issuance, Offering and Allocation of Newly Issued Ordinary Shares of Rayong Wire Industries Public Company Limited*).

6. Benefits to the Company from the capital increase / allocation of newly issued shares

The capital increase through the issuance and allocation of shares to the Investor on this occasion will provide the Company with funds to invest in ordinary shares and warrants to purchase ordinary shares of KGEN, a company listed on the Market for Alternative Investment (MAI), or other investments, thereby expanding the Company's investments without adversely affecting its financial position or financing costs. In addition, the Company will not be required to obtain an excessive amount of financing from financial institutions or seek other sources of funding.

Please refer to the additional details regarding the offering of newly issued ordinary shares to specific persons through private placement, including the determination of the offering price in **Enclosure 2** (*Information Memorandum on the Issuance, Offering and Allocation of Newly Issued Ordinary Shares of Rayong Wire Industries Public Company Limited*).

7. Benefits to the shareholders from the capital increase / allocation of newly issued shares

When considering the benefits to be received by the shareholders against the various potential impacts, the Company is of the view that, following completion of the transaction, the Company will have funds to invest in the ordinary shares of KGEN or other investments, thereby expanding the scope of the Company's investments and enhancing its opportunities to generate revenue and returns in the future. If the Company achieves satisfactory operating results, its shareholders will be entitled to receive dividends in accordance with the Company's dividend payment policy.

8. Other details necessary for decision-making by shareholders in approving the capital increase and the share allocation

Please refer to the additional details regarding the offering of newly issued ordinary shares to specific persons through private placement, including the determination of the offering price in **Enclosure 2** (*Information Memorandum on the Issuance, Offering and Allocation of Newly Issued Ordinary Shares of Rayong Wire Industries Public Company Limited*).

9. Schedule of Actions Following the Board of Directors' Approval of the Capital Increase / Allotment of Newly Issued Ordinary Shares

No.	Procedure	Date
1.	The Board of Directors' Meeting	September 16, 2026

No.	Procedure	Date
2.	Record Date to determine the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2026	September 30, 2026
3.	The Extraordinary General Meeting of Shareholders No. 1/2026	October 22, 2026
4.	Registration of the increase in registered capital with the Ministry of Commerce	Within 14 days from the date of the resolution of the Shareholders' Meeting
5.	Offering of the newly issued ordinary shares to specific persons through private placement	Within 3 months from the date on which the Shareholders' Meeting resolves to approve the offering, or within 12 months from the date of such resolution if the Shareholders' Meeting expressly resolves that, after the expiration of the three-month period, the Board of Directors or a person authorized by the Board of Directors may determine the offering price based on the market price during the offering period Accordingly, after the expiration of 3 months from the date on which the Shareholders' Meeting resolves to approve the offering of the newly issued shares, the Board of Directors or a person authorized by the Board of Directors may determine the offering price based on the market price during the offering period.

No.	Procedure	Date
6.	Registration with the Ministry of Commerce of the increase in paid-up capital resulting from the private placement of newly issued ordinary shares	Within 14 days from the date on which the Company receives payment for the newly issued ordinary shares
7.	Submission of an application to list the newly issued ordinary shares offered to a specific person through private placement as listed securities on the Market for Alternative Investment (MAI)	Within 30 days from the closing date of the offering of the newly issued ordinary shares to the Investor

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Sincerely yours,

-Laphassarin Kraiwongwanitrun-
(Ms. Laphassarin Kraiwongwanitrun)
Authorized Director

**Information Memorandum on the Issuance, Offering and Allocation of Newly Issued Ordinary Shares
of Rayong Wire Industries Public Company Limited**

The Board of Directors' Meeting No. 7/2026 of Rayong Wire Industries Public Company Limited (the **"Company"**), held on September 16, 2026, resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the increase of the Company's registered capital from the existing registered capital of THB 457,638,530.50 to the new registered capital of THB 610,103,360 by issuing 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share to accommodate the issuance and offering of newly issued ordinary shares to a specific person through private placement. This offering of newly issued ordinary shares does not constitute a significant private placement of newly issued shares under the Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: Approval for Listed Companies to Offer Newly Issued Shares through Private Placement (as amended) (the **"Notification No. TorJor. 28/2565"**).

In this regard, the Company has prepared information concerning the allocation of the newly issued ordinary shares that is material to the shareholders' decision-making, as follows:

1. Details of the offering of newly issued ordinary shares through private placement, method for determining the offering price and market price

1.1 General characteristics of the transaction

The Company will issue, offer and allocate not exceeding 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share to one specific person through private placement (the **"Investor"**) at a specified offering price of THB 0.20 per share, for a total offering value not exceeding THB 60,985,931.80. The key details are as follows:

Date of Transaction	The Company expects the subscription process for this capital increase to be completed within 2026.
Issuer and Offeror of Shares	Rayong Wire Industries Public Company Limited
Recipient of the Company's Newly Issued Ordinary Shares through Private Placement	One Investor, namely Brilliant Stones Trading Pte. Ltd., will be allocated not exceeding 304,929,659 newly issued ordinary shares. The Investor is not a connected person of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 46/2568 Re: Rules on Connected Transactions, dated December 19, 2025 (as amended).

1.2 Determination of the offering price, total value, and criteria used to determine the total value of the transaction

The Company will issue and offer not exceeding 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share to a specific person through private placement at the offering price of THB 0.20 per share, for a total offering value not exceeding THB 60,985,931.80. This does not constitute an offering of newly issued shares at a price lower than 90 percent of the market price under Notification No. TorJor. 28/2565. The “market price” is calculated based on the weighted average price of the Company’s ordinary shares traded on the Stock Exchange of Thailand (the “SET”) for 15 consecutive business days preceding the date on which the Board of Directors resolved to propose to the Shareholders’ Meeting the agenda item concerning approval of the offering of the newly issued ordinary shares to the Investor, being the period from August 26, 2026, to September 15, 2026, which is equal to THB 0.19 per share (source: SETSMART at www.setsmart.com).

The Board of Directors therefore deemed it appropriate to set the offering price at THB 0.20 per share, representing a premium to the market price of 5.26 percent. The offering price was determined through negotiations between the Investor and the Company, taking into consideration the market price. Details of the weighted average price calculation are as follows:

Date	Total Amount (Share)	Total Value (THB)	Average Price (THB/Share)
August 26, 2026	4,114,737	794,660	0.19
August 27, 2026	2,348,400	437,300	0.19
August 28, 2026	2,117,600	402,290	0.19
August 31, 2026	1,041,601	195,910	0.19
September 1, 2026	3,690,100	701,070	0.19
September 2, 2026	3,532,400	671,160	0.19
September 3, 2026	1,317,700	259,480	0.20
September 4, 2026	643,198	122,520	0.19
September 7, 2026	377,000	75,150	0.20
September 8, 2026	1,917,800	364,590	0.19
September 9, 2026	424,607	82,220	0.19
September 10, 2026	164,555	31,800	0.19
September 11, 2026	1,587,500	302,140	0.19
September 14, 2026	25,110	4,770	0.19
September 15, 2026	1,776,000	337,240	0.19

Date	Total Amount (Share)	Total Value (THB)	Average Price (THB/Share)
Weighted average price for 15 business days prior to the date on which the Board of Directors resolved to propose the agenda to the shareholders' meeting			0.1907
90 percent of the weighted average price for 15 business days prior to the date on which the Board of Directors resolved to propose the agenda to the shareholders' meeting			0.1716

As the offering price of the newly issued ordinary shares offered to a specific person through private placement on this occasion is not lower than 90 percent of the market price under Notification No. TorJor. 28/2565, the offered shares are not subject to a silent period. Accordingly, the Company is not required to prohibit the Investor receiving shares under this private placement from selling all such shares within the period prescribed under the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase as Listed Securities B.E. 2558 (2015), dated May 11, 2015 (as amended).

However, the allocation of shares described above must not, under any circumstances, result in the Investor holding shares in the Company in a manner that reaches or crosses a threshold requiring the Investor to make a tender offer under the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers.

Notification No. TorJor. 28/2565 requires the Company to complete the share offering within the period approved by the Shareholders' Meeting, but no later than 3 months from the date on which the Shareholders' Meeting resolves to approve the offering of the newly issued shares. Alternatively, the Company may complete the offering within 12 months from the date of such resolution if the Shareholders' Meeting expressly resolves that, after the expiration of the three-month period, the Board of Directors or a person authorized by the Board of Directors may determine the offering price based on the market price during the offering period. The Board of Directors therefore deemed it appropriate to propose to the Shareholders' Meeting to consider and approve authorizing the Board of Directors or a person authorized by the Board of Directors to determine the offering price based on the market price during the offering period after the expiration of three months from the date on which the Shareholders' Meeting resolves to approve the offering of the newly issued shares.

2. Allocation of newly issued ordinary shares to a specific person and name of the specific person

The Company has identified an Investor that is interested in investing in the Company, is able to make an investment decision within an appropriate timeframe, has the financial capacity to invest in the Company and is able to support the Company in achieving its business objectives. This will enable the Company to use the proceeds for investments and the future expansion of its business, including the investment in ordinary shares of KGEN, which will broaden the scope of the Company's investments and enhance its opportunities to generate revenue and returns in the future, as well as for working capital in the Company's business operations. In considering the allocation of newly issued ordinary shares to a specific person, the Company will take into account the rationale and necessity of the allocation, together with the opportunities available at the relevant time to deploy the proceeds for the benefit of the Company.

2.1 Name and information of the specific person to whom the newly issued ordinary shares will be offered and allocated

Name	Number of Shares Allocated (Shares)	Offering Price (THB/Share)	Total Value (THB)
Brilliant Stones Trading Pte. Ltd.	304,929,659	0.20	60,985,931.80

Top 10 shareholders before the issuance and offering of newly issued ordinary shares to a specific person through private placement (information as of June 30, 2026).

Name	Number of Shares	Percentage
1. Capital Engineering Network Public Company Limited	478,723,124	52.304
2. Mr. Vichien Srimuninnimit	11,000,000	1.202
3. Mr. Susitak Achariyasombat	8,928,300	0.975
4. Miss Supattra Pangkariya	8,900,000	0.972
5. Mr. Panya Leepuntham	8,090,800	0.884
6. Miss Pattamaporn Phanchiansaeng	6,400,000	0.699
7. Mr. Kraisri Chantra	6,178,200	0.675
8. Mr. Chalermkiat Charamornburapong	5,928,400	0.648
9. Mrs. Yuphadee Keeree	5,300,000	0.579
10. Thai NVDR Company Limited	5,221,587	0.570
Minor shareholders	370,606,650	40.49
Total shareholders	915,277,061	100.00

Top 10 shareholders following the issuance and offering of newly issued ordinary shares to a specific investor under a private placement (as approved by the Shareholders' Meeting)

Name	Number of Shares	Percentage
1. Capital Engineering Network Public Company Limited	478,723,124	39.233
2. Brilliant Stones Trading Pte. Ltd.	304,929,659	24.990
3. Mr. Vichien Srimuninnimit	11,000,000	0.901
4. Mr. Susitak Achariyasombat	8,928,300	0.732
5. Miss Supattra Pangkariya	8,900,000	0.729
6. Mr. Panya Leepuntham	8,090,800	0.663
7. Miss Pattamaporn Phanchiansaeng	6,400,000	0.525
8. Mr. Kraisri Chantra	6,178,200	0.506
9. Mr. Chalermkiat Charamornburapong	5,928,400	0.486
10. Mrs. Yuphadee Keeree	5,300,000	0.434
Minor shareholders	375,828,237	30.80
Total shareholders	1,220,206,720	100.00

2.2 Type of investor to whom the shares will be offered and the investor's relationship with the Company

1. Brilliant Stones Trading Pte. Ltd.	
Address	24 Raffles Place, #16-03B Clifford Centre, Singapore, 048621
Type of Business	Engages in investments in various types of assets, including shares of private companies, debentures and government bonds. Its investment policy focuses on assets with low to moderate risk in industries driven by global trends and transformations, with the objective of generating returns in the form of interest, dividends and capital appreciation. It generally intends to hold investments for a period of one to three years, or longer where the expected return is considered commensurate with the associated risk. It has not appointed an investment manager.
List of Shareholders	Mrs. Prachitra Voranavin
List of Board of Directors	1. Mrs. Prachitra Voranavin 2. Ms. Teo Hwee Yeow
Relationship with the Company	-None-

In this regard, the Investor's shareholding in the Company will not reach a threshold requiring it to make a tender offer for all securities of the Company under the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers. In addition, the Investor does not have any relationship constituting an arrangement to act in concert (Concert Party), nor any relationship that would cause the Investor to be deemed a person under Section 258 of the Securities and Exchange Act B.E. 2535 (1992) (as amended), which would result in the Investor being required to make a tender offer for all securities of the Company following its acquisition of the Company's newly issued ordinary shares.

3. Objectives of the capital increase and plan for utilizing the proceeds

The Company will issue and allocate newly issued ordinary shares to the Investor and use the proceeds received from the capital increase to support its investment in the ordinary shares and

warrants to purchase ordinary shares of King Gen Public Company Limited (“**KGEN**”), a company listed on the SET, as detailed below:

Objective and Plan for Fund Utilization	Amount	Timeline for Fund Utilization
Capital increase to specific persons through private placement To fund the investment in ordinary shares and warrants to purchase ordinary shares of KGEN through the subscription for newly issued ordinary shares of KGEN issued and offered to specific persons through private placement under a general mandate, and the subscription for KGEN-W3. In addition to the proceeds received from this capital increase, the Company will use its existing cash reserves to fund the transaction.	Not exceeding THB 60,985,932	Within 2026

Remark: If the Company is unable to successfully complete the investment transaction in KGEN, the Company will consider other investment alternatives that are appropriate for the Company, taking into account the expected rate of return, potential investment risks, and the Company’s expertise and experience. Any such alternative investment will be subject to further consideration and approval in accordance with the Company’s procedures and applicable laws.

The foregoing plan for the use of proceeds may be subject to change depending on the cash and liquid assets currently held by the Company, its operating results, cash flows, business plans, investment plans and other necessities and considerations as the Board of Directors deems appropriate, taking into account the best interests of the Company and its shareholders.

4. Impact on existing shareholders from the offering of newly issued ordinary shares to specific persons

4.1 Control Dilution

Following the issuance and offering of newly issued ordinary shares through private placement, the voting rights of the existing shareholders will be diluted by 24.99 percent, calculated as follows:

$$\begin{aligned} &= \frac{\text{Number of voting rights of new shareholders}}{\text{Number of paid-up shares} + \text{Number of voting rights of new shareholders}} \\ &= \frac{304,929,659}{915,277,061 + 304,929,659} \\ &= 24.99 \text{ percent} \end{aligned}$$

4.2 Price Dilution

Following the issuance and offering of newly issued ordinary shares through private placement, the market price of the Company's shares will decrease by 1.21 percent, calculated as follows:

$$\begin{aligned} &= \frac{\text{Market price before offering} - \text{Market price after offering}}{\text{Market price before offering}} \\ &= \frac{0.1907 - 0.1930}{0.1907} \\ &= -1.21 \text{ percent} \end{aligned}$$

Market price before offering:

The weighted average price of the Company's ordinary shares traded on the SET for 15 consecutive business days preceding the date of the Board of Directors' Meeting, being the period from August 26, 2026, to September 15, 2026, which is equal to THB 0.1907 per share.

Market price after offering:

$$= \frac{(\text{Market price before offering} \times \text{Number of paid-up shares}) + (\text{Offering price} \times \text{Number of offered shares})}{\text{Total number of shares}}$$

$$\begin{aligned}
& \frac{\text{Number of paid-up shares} + \text{Number of offered shares}}{=} \\
& \frac{(0.1907 \times 915,277,061) + (0.20 \times 304,929,659)}{(915,277,061 + 304,929,659)} \\
& = \text{THB 0.1930 per share}
\end{aligned}$$

5. Benefits to Shareholders Compared with the Impact on Shareholders' Voting Rights

When comparing the benefits that shareholders will receive from this issuance and offering of newly issued ordinary shares through private placement with the resulting impact, the Board of Directors is of the opinion that the offering will provide benefits to shareholders that outweigh the dilution of their voting rights. This is because the offering will provide the Company with funds to invest in the ordinary shares of KGEN, a company listed on the SET, thereby broadening the scope of the Company's investments and enhancing its opportunities to generate revenue and returns in the future. If the Company achieves satisfactory operating results, shareholders will be entitled to receive dividends in accordance with the Company's dividend payment policy.

6. Opinion of the Board of Directors

6.1 Reasons for, necessity of and reasonableness of the capital increase

The Board of Directors is of the opinion that the issuance and offering of the Company's newly issued ordinary shares to the Investor will provide the Company with funds to invest in the ordinary shares of KGEN or other investments, thereby expanding the scope of the Company's investments in the future. The issuance and offering will enable the Company to raise funds within a short period without relying excessively on borrowings from financial institutions. However, if the Company does not receive the proceeds from this capital increase, it will lack a source of funds with which to pursue opportunities to generate returns from the future expansion of its investments. For these reasons, the Board of Directors is of the opinion that the capital increase is necessary to provide funds for the Company's investment in the ordinary shares of KGEN or other investments.

6.2 Reasons for and necessity of the issuance and offering of newly issued ordinary shares through private placement

The Board of Directors is of the opinion that the issuance and offering of the Company's newly issued ordinary shares to the Investor is an efficient fundraising method that is reasonable and most appropriate in light of the Company's current circumstances and will maximize the benefits to the

Company. It will enable the Company to raise the required amount of funds within a short period while reducing the funding burden on the existing shareholders.

Furthermore, a capital increase through private placement is a fundraising method that can meet the Company's funding requirements with greater certainty and speed. Compared with a public offering, borrowings from financial institutions and other capital-raising methods, which may delay the fundraising process or may not provide the required amount of funds and could therefore affect the Company's operational plans and financial position, the Board of Directors has considered other fundraising alternatives and is of the following opinions:

- (a) Public offering: The Board of Directors is of the opinion that this fundraising method would take longer than an issuance and offering of newly issued ordinary shares to the existing shareholders in proportion to their respective shareholdings and to specific persons. In addition, the Company may be unable to complete the offering as planned because substantial preparation time would be required and approvals from the relevant authorities would need to be obtained, the timing of which is beyond the Company's control.
- (b) Issuance of debt instruments or borrowings: The Board of Directors has considered the issuance of debt instruments and borrowings and is of the opinion that neither alternative is currently appropriate. The process of obtaining financing from financial institutions would require time for consideration and approval and may not satisfy the Company's urgent funding requirements. Accordingly, the issuance of debt instruments or borrowings is unlikely to be feasible and would not be consistent with the Company's current funding requirements.
- (c) Issuance and offering of newly issued ordinary shares to the existing shareholders in proportion to their respective shareholdings (Rights Offering): The Board of Directors is of the opinion that this fundraising method is subject to uncertainty as to the amount of funds that would be raised. Volatility in the stock market and uncertainty in the overall domestic and international economic and political environment have caused the trading price of the Company's shares to decline significantly, which could result in the Company receiving an amount of proceeds insufficient to achieve the objectives of the capital increase.

For the foregoing reasons, the Board of Directors is of the opinion that it is necessary for the Company to undertake this capital increase through private placement.

6.3 Feasibility of the plan for utilizing the proceeds and adequacy of funding sources

The Company will use the proceeds from the offering of newly issued ordinary shares through private placement to support its investment in the ordinary shares of KGEN by subscribing for newly issued ordinary shares of KGEN to be issued and offered to specific persons through private placement under a General Mandate and by subscribing for KGEN-W3. In addition to the proceeds from this capital increase, the Company will use its existing cash to fund the transaction. The Company has determined that the proceeds from the capital increase, together with its existing cash, will be sufficient to complete the investment transaction in KGEN or other investments.

Having considered the approach, reasonableness and feasibility of the plan for utilizing the proceeds and the adequacy of the funding sources, the Board of Directors is of the opinion that the Company's plan for utilizing the proceeds is reasonable and will benefit the Company and its shareholders in the future. This capital increase will enable the Company to raise funds within a short period. The existing shareholders will benefit from the Company's use of the proceeds to invest in KGEN or other investments, thereby broadening the scope of the Company's investments in the future. The Board of Directors expects the issuance and offering of the newly issued ordinary shares to the Investor and the receipt of the proceeds therefrom to be completed within the period prescribed under Notification No. TorJor. 28/2565 and approved by the Shareholders' Meeting.

6.4 Expected Impact of the Capital Increase on the Company's Business Operations, Financial Position and Overall Operating Results

The Board of Directors has considered the transaction and is of the opinion that it will enhance the Company's opportunities to generate revenue and support the future expansion of its business. The Company will use the proceeds from the capital increase to invest in the ordinary shares and KGEN-W3 of KGEN, a company listed on the SET or other investments, thereby broadening the scope of the Company's investments. Accordingly, the capital increase is not expected to have an adverse impact on the Company's business operations, financial position or operating results. The expected impact on the Company's financial position is set out below:

As of June 30, 2026	Before the Private Placement	Projected Impact after the Private Placement
Assets	THB 1,021.40 million	THB 1,082.39 million
Liabilities	THB 183.95 million	THB 183.95 million
Shareholders' equity of the Company	THB 837.44 million	THB 898.43 million
Paid-up registered capital	THB 457.64 million	THB 610.10 million

As of June 30, 2026	Before the Private Placement	Projected Impact after the Private Placement
Shareholders' equity of the Company / Paid-up registered capital, net of discount on share capital	89.86 percent	90.48 percent
D/E Ratio	0.22 times	0.20 times

In addition, the investor to whom the shares will be offered has no plan to nominate any representative to serve as a director or executive of the Company.

6.5 Appropriateness of the offering price and basis for determining the offering price

The offering price was determined through negotiations between the Company and the Investor. The Company compared the offering price with the market price of the Company's shares, calculated based on the weighted average price of the Company's shares traded on the SET for 15 consecutive business days preceding the date of the Board of Directors' Meeting, being the period from August 26, 2026, to September 15, 2026, which is equal to THB 0.1907 per share. Accordingly, the offering price of the newly issued ordinary shares is not lower than 90 percent of the market price under Notification No. TorJor. 28/2565. Having considered the reasons for, necessity of and benefits to be derived by the Company from the issuance and allocation of the newly issued ordinary shares to the Investor, the Board of Directors resolved to approve the issuance and allocation and is of the opinion that the allocation terms and offering price are appropriate and in the best interests of the shareholders, as they will enable the Company to secure the required amount of funding within a limited period.

7. Certification of the Board of Directors

If any director of the Company fails to perform his or her duties in compliance with applicable laws, the objectives and Articles of Association of the Company and the resolutions of the Shareholders' Meeting, with honesty and due care to protect the interests of the Company in connection with this capital increase, by taking or omitting to take any action in breach of such duties that causes damage to the Company, the shareholders may bring an action against such director on behalf of the Company to claim compensation pursuant to Section 85 of the Public Limited Companies Act B.E. 2535 (1992) (as amended). In addition, if any act or omission by a director in breach of such duties results in the director, an executive or a related person obtaining an undue benefit, one or more shareholders holding shares carrying, in aggregate, not less than five percent of the Company's total voting rights may bring an action on behalf of the Company

to recover such benefit from the director pursuant to Section 89/18 of the Securities and Exchange Act B.E. 2535 (1992) (as amended).

In this regard, the Board of Directors certifies that it has exercised due care in considering and reviewing the information concerning the Investor and is of the opinion that the allocation of newly issued ordinary shares to the Investor is appropriate.

8. Opinions of the Audit Committee and/or Directors of the Company that differ from the Opinion of the Board of Directors

The Audit Committee's opinion is consistent with that of the Board of Directors.

The Company hereby certifies that the information contained in this report is correct and complete in all respects.

Sincerely yours,

-Laphassarin Kraiwongwanitrun-
(Ms. Laphassarin Kraiwongwanitrun)
Authorized Director

Information Memorandum on the Material Transaction regarding the Investment Acquisition through the Subscription for Newly Issued Ordinary Shares and Warrants to Purchase Ordinary Shares of King Gen Public Company Limited

Whereas, the Board of Directors' Meeting of Rayong Wire Industries Public Company Limited (the “**Company**”) No. 7/2026, held on September 16, 2026, resolved to propose to Extraordinary General Meeting of Shareholders No. 1/2026 for consideration and approval of the investment in King Gen Public Company Limited (“**KGEN**”) through the subscription of newly issued ordinary shares of KGEN issued and offered via private placement (Private Placement) under a general mandate (General Mandate) and the subscription of warrants to purchase ordinary shares of KGEN No. 3 (KGEN-W3) (the “**Investment Transaction in KGEN**”)

The Investment Transaction in KGEN constitutes a material transaction classified as an acquisition of assets pursuant to Notification of the Capital Market Supervisory Board No. TorJor. 45/2568 Re: Rules on Material Transactions (the “**Notification No. TorJor. 45/2568**”). Based on the calculation methods prescribed under the various criteria set out in Notification No. TorJor. 45/2568, the transaction has a maximum transaction size of 24.67 percent under the total value of consideration criterion, calculated based on the Company’s reviewed financial statements for the period ended 30 June 2026. When aggregated with the Company’s related material transactions or transactions forming part of the same project that occurred during the 12 months preceding this transaction, the aggregate transaction size is 24.67 percent under the total value of consideration criterion. However, as the Company has incurred operating losses, determined based on its aggregate operating results for the latest 12 quarters, and the transaction involves the acquisition of shares in KGEN, which has also incurred operating losses determined on the same basis, the transaction constitutes a transaction under Clause 8(1) of Notification No. TorJor. 45/2568, namely, a transaction with a value of at least 10 percent but less than 25 percent. Accordingly, the Company is required to obtain approval for the transaction from a shareholders’ meeting by a vote of not less than three-fourths of the total votes of shareholders attending the meeting and entitled to vote, excluding the votes of interested shareholders. As the transaction size is less than 25 percent under Clause 12(1) of Notification No. TorJor. 45/2568, the Company is not required to appoint an independent financial advisor (IFA) to provide an opinion on the transaction.

The foregoing transaction does not constitute a connected transaction of a listed company pursuant to Notification of the Capital Market Supervisory Board No. TorJor. 46/2568 Re: Rules on Connected Transactions.

Accordingly, the Company hereby discloses to the Stock Exchange of Thailand (the “**SET**”) the information concerning the material transaction classified as an acquisition of assets pursuant to Notification No. TorJor. 45/2568, the details of which are set out below.

1. **Date of the Transaction**

The Company expects to enter into the Investment Transaction in KGEN after obtaining approval from Extraordinary General Meeting of Shareholders No. 1/2026, to be held on October 22, 2026, and upon the fulfillment of all relevant conditions, with completion expected by December 2026.

2. **Relevant Parties and Their Relationship with the Company**

In entering into the Transaction of Investment in KGEN with respect to the subscription of newly issued ordinary shares of KGEN issued and offered via Private Placement under a General Mandate, the Company will enter into a Share Subscription Agreement with KGEN, with the parties and their relationship detailed as follows:

Parties	(1) Rayong Wire Industries Public Company Limited (Subscriber) (2) King Gen Public Company Limited (KGEN) (Issuer and Offering Company)
Nature of Relationship	As of the date on which the Board of Directors resolved to approve the transaction, KGEN is not a connected person of the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 46/2568 Re: Rules on Connected Transactions, dated 19 December 2025, and the entry into this transaction therefore does not constitute a connected transaction.

3. **General Characteristics of the Transaction**

The Company will invest in KGEN, which is a listed company on the SET, whereby the Investment Transaction in KGEN consists of 2 parts as follows:

(1) **Subscription for newly issued ordinary shares of KGEN issued and offered to private placement investors under a general mandate (Private Placement General Mandate)**

The Company will subscribe for newly issued ordinary shares of KGEN issued and offered via Private Placement under a General Mandate with a total investment amount not exceeding THB 250,000,000. At present, KGEN has not yet determined the offering price and the number of shares to be allocated to the Company. The offering price will be determined based on market conditions to achieve the best possible price, and must comply with the criteria set forth in Notification of the Capital Market Supervisory Board No. TorJor. 28/2565 Re: Permission

for Listed Companies to Offer Newly Issued Shares to Private Placement Investors (as amended).

(2) Subscription for KGEN-W3

Pursuant to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2026 of KGEN held on 19 August 2026, approving the issuance of the Warrants to Purchase the Ordinary Shares of KGEN No. 3 (KGEN-W3) for allocation to the existing shareholders of KGEN on a pro rata basis (Rights Offering), which, as of the present, KGEN has not yet proceeded with the allocation and offering of such warrants; therefore, following the subscription for the newly issued ordinary shares of KGEN issued and offered via Private Placement as mentioned above, the Company, in its capacity as a shareholder of KGEN, will be entitled to subscribe for the Warrants to Purchase the Ordinary Shares of KGEN No. 3 (KGEN-W3) at an offering price of THB 0.05 per unit, whereby 5 existing ordinary shares shall be entitled to subscribe for 1 unit of KGEN-W3, with any fraction of shares resulting from the allocation calculation of KGEN-W3 being rounded down. In this regard, the investment amount to be utilized by the Company in exercising the right to subscribe for KGEN-W3, combined with the investment amount utilized for the subscription of the newly issued ordinary shares issued by KGEN under the General Mandate allocation, shall not exceed THB 252,000,000.

4. Details of the Acquired Assets

The acquired assets are securities of KGEN, as follows:

Acquired Assets	Amount	Price	Total Value (THB)
Newly issued ordinary shares of KGEN (Private Placement General Mandate)	Subject to the offering price to be determined by the Board of Directors of KGEN under the General Mandate allocation	Not exceeding THB 1.35 per share	Not exceeding 250,000,000
KGEN-W3	Subject to the Company's shareholding percentage in KGEN following the subscription for newly issued ordinary shares of	THB 0.05 per unit	Not exceeding 2,000,000

Acquired Assets	Amount	Price	Total Value (THB)
	KGEN (Private Placement General Mandate)		

Remark: As the Company plans to invest an amount not exceeding THB 252,000,000 under the Investment Transaction in KGEN, the number of shares and the shareholding percentage following the Company's investment, calculated solely on the basis of the newly issued ordinary shares subscribed for by the Company under the Private Placement General Mandate, will depend on the offering price of such shares. If the purchase price is set at not more than THB 1.35 per share, the Company will acquire approximately 185,185,185 ordinary shares of KGEN and is expected to be entitled to subscribe for 37,037,037 units of the Warrants to Purchase the Ordinary Shares of KGEN No. 3 (KGEN-W3). If the purchase price is lower than THB 1.35 per share, the Company will acquire a greater number of shares and will consequently be entitled to subscribe for a greater number of KGEN-W3 units.

Based on the resolution of Extraordinary General Meeting of Shareholders No. 1/2026 of KGEN held on 19 August 2026, which approved the issuance and offering of 200,000,000 shares to private placement investors under a general mandate (Private Placement General Mandate), the Company has prepared estimates of the number of shares to be acquired and the Company's shareholding percentage in KGEN at each KGEN share purchase price, as follows:

Purchase Price (THB/share)	Number of Shares (shares)	Shareholding in KGEN (percent)
1.35	185,185,185	7.68
1.34	186,567,164	7.73
1.33	187,969,925	7.79
1.32	189,393,939	7.84
1.31	190,839,695	7.90
1.30	192,307,692	7.95
1.29	193,798,450	8.01
1.28	195,312,500	8.07
1.27	196,850,394	8.13
1.26	198,412,698	8.18
1.25	200,000,000	8.24

The total investment value in KGEN securities shall not exceed THB 252 million, with no other obligations associated with this acquisition of assets.

General Information of KGEN

Company Name	King Gen Public Company Limited				
Registered Address	194 Seri Thai Road, Khan Na Yao Subdistrict, Khan Na Yao District, Bangkok				
Juristic Person Registration No.	0107552000103				
Date of Company Incorporation	4 May 2009				
Type of Business	Investing in businesses aligned with KGEN's core businesses, which comprise passenger and cargo transportation services and the manufacture and distribution of electric vehicles, through shareholding and participation in management (Holding Company).				
Registered Capital	THB 1,644,950,287.00				
Paid-up Registered Capital	THB 1,112,863,087.50				
Financial Position for the Past 3 Years	(Unit: Million Baht)	Year 2023	Year 2024	Year 2025	6M 2026
	Total Assets	1,181.93	2,135.37	1,690.37	1,786.01
	Total Liabilities	423.19	1,303.50	624.99	734.81
	Shareholders' Equity	695.96	803.44	1,043.85	1,029.60
	Total Revenues	490.12	742.73	750.20	438.29
	Net Profit (Loss)	(37.14)	(184.11)	(135.52)	(14.88)
List of the Board of Directors	1. Mr. Samart Deebhijarn 2. Mr. Komsahaspob Nuttayakul 3. Mr. Jiradej Huayhongthong 4. Mr. Boonrat Winyukanon 5. Mr. Apichart Piancharoen 6. Mr. Atthayut Vutthithummee 7. Miss Inthira Chuaysanit 8. Mr. Thira Jearsiripongkul 9. Miss Punpimol Komolphis 10. Mr. Sorakrai Srisajjarak				

List of Top 10 Major Shareholders	<u>As of July 20, 2026</u>		
	Shareholders	Number of Shares (shares)	Shareholding Percentage (percent)*
	1. Mrs. Kanitta Sahak Alekyan	220,210,000	9.89%
	2. LGT Bank (Singapore) Ltd	203,000,000	9.12%
	3. Mr. Yutthana Somprayoon	164,487,440	7.39%
	4. Mrs. Prachitra Voranavin	150,571,600	6.77%**
	5. Mr. Jindasorn Sangritti	150,188,800	6.75%
	6. BTS Group Holdings Public Company Limited	100,000,000	4.94%
	7. Miss Inthira Chuaysanit	80,493,900	3.62%
	8. Mr. Nattapat Rangsan	75,830,400	3.41%
	9. Brilliant Stones Trading Pte. Ltd.	75,000,000	3.37%
	10. Thai NVDR Company Limited	62,329,322	2.80%
	<u>Remarks:</u> * The shareholding percentages are calculated based on the number of shares held by each shareholder as of July 20, 2026, against KGEN's current total number of issued and paid-up ordinary shares of 2,225,726,175 shares. Accordingly, such percentages may differ from those shown in the SET's shareholder information system, which are calculated based on the number of shares as of July 20, 2026. ** According to the Report of Acquisition or Disposal of Securities (Form 246-2), Mrs. Prachitra Voranavin disposed of 110,000,000 shares, representing 4.94 percent, to another person on September 14, 2026. As a result, following such disposal, Mrs. Prachitra Voranavin currently holds 40,571,600 shares, representing 1.82 percent. <u>After the Company's investment</u>		

	Shareholders	Number of Shares (shares)	Shareholding Percentage (percent)
	1. Mrs. Kanitta Sahak Alekyan	220,210,000	9.13%
	2. LGT Bank (Singapore) Ltd	203,000,000	8.42%
	3. Rayong Wire Industries Public Company Limited	185,185,185	7.68%
	4. Mr. Yutthana Somprayoon	164,487,440	6.82%
	5. Mr. Jindasorn Sangritti	150,188,800	6.23%
	6. BTS Group Holdings Public Company Limited	100,000,000	4.15%
	7. Miss Inthira Chuaysanit	80,493,900	3.34%
	8. Mr. Nattapat Rangsan	75,830,400	3.15%
	9. Brilliant Stones Trading Pte. Ltd.	75,000,000	3.11%
	10. Thai NVDR Company Limited	62,329,322	2.59%
	<u>Remark:</u> As the Company plans to make an investment under the investment transaction in KGEN in an amount not exceeding THB 252,000,000, the shareholding proportion following the Company's investment, calculated solely on the newly issued ordinary shares subscribed by the Company under the Private Placement General Mandate, will depend on the offering price of such shares, which KGEN will subsequently determine. The Company has set the maximum investment price at THB 1.35 per share, at which price the Company would acquire approximately 185,185,185 ordinary shares, representing 7.68 percent of KGEN's total issued shares following the capital increase and private placement. The Company has used the foregoing figures in preparing the list of KGEN's shareholders following the Company's investment.		
List of Ultimate Shareholders	-None-		
Connected persons of the Company holding shares in KGEN (if any)	-None-		

5. Transaction Size of the Asset Acquisition

The calculation of the transaction size is in accordance with the Notification on Acquisition or Disposal of Assets, based on the Company's reviewed financial statements for the period ended June 30, 2026, with details as follows:

Criteria	Calculation Formula	Calculation	Criteria
1. Net Asset Basis	$\frac{\text{Investment proportion} \times \text{NAV of invested asset}}{100}$ The Company's NAV*	$\frac{8.24^{**} \times 1,029.60 \times 100}{837.44}$	10.13%
2. Net Profit Criteria	$\frac{\text{Investment proportion} \times \text{Net Profit of Invested Assets}}{100}$ Net profit of the Company	Such criterion cannot be applied because the Company incurred a net loss for the most recent four quarters.	
3. Total Value of Consideration Basis	$\frac{\text{Amount payable} \times 100}{\text{Total Assets of the Company}^{***}}$	$\frac{252.00 \times 100}{1,021.40}$	24.67%
4. Consideration Shares Basis	$\frac{\text{Number of shares issued as consideration for the acquisition of assets} \times 100}{\text{Number of issued and paid-up shares of the Company}}$	Such criteria cannot be applied for calculation as the Company has not issued any securities.	

* The Net Asset Value (NAV) of the Company as of June 30, 2026, amounted to THB 837.44 million.

** Pursuant to the resolution of Extraordinary General Meeting of Shareholders No. 1/2026 of KGEN held on 19 August 2026 approving the issuance and offering of up to 200,000,000 shares to private placement investors under a general mandate, the Company used the maximum number of shares approved by such meeting for the calculation. The Company may invest in up to 200,000,000 shares, representing not more than 8.24 percent of KGEN's issued shares following the private placement capital increase.

*** The Company's total assets as of June 30, 2026 amounted to THB 1,021.40 million.

Such investment transaction in KGEN constitutes a material transaction in the category of an acquisition of assets pursuant to Notification Tor.Jor. 45/2568. Upon calculating the transaction size using the calculation methods under Notification Tor.Jor. 45/2568, the highest transaction size is 24.67

percent based on the total value of consideration basis, calculated from the reviewed financial statements of the Company for the period ended June 30, 2026. When aggregating this transaction with other material transactions that are related or under the same project of the Company occurring during the 12 months prior to entering into this transaction, the total transaction size equals 24.67 percent based on the total value of consideration basis.

However, as the Company has incurred operating losses, determined by reference to its aggregate operating results for the most recent 12 quarters, the transaction constitutes a transaction under Clause 8(1) of Notification No. TorJor. 45/2568, namely, a transaction with a value of at least 10 percent but less than 25 percent. The Company is therefore required to obtain approval for the transaction from the Shareholders' Meeting by a vote of not less than three-fourths of the total votes of the shareholders attending the meeting and entitled to vote, excluding the votes of interested shareholders. As the transaction size is less than 25 percent under Clause 12(1) of Notification No. TorJor. 45/2568, the Company is not required to appoint an independent financial advisor (IFA) to provide an opinion on the transaction.

6. Total Value of Consideration and Payment Conditions

The consideration for the Investment Transaction in KGEN consists of (1) the consideration for the newly issued ordinary shares of KGEN under the Private Placement General Mandate and (2) the consideration for KGEN-W3, with a total consideration value not exceeding THB 252,000,000. The Company has excluded the exercise price payable upon the exercise of KGEN-W3 from the calculation of the consideration because the exercise of such warrants remains uncertain.

The Company will pay for the newly issued ordinary shares and the warrants KGEN-W3 entirely in cash, upon the fulfillment or waiver of all conditions precedent related to the entry into the transaction.

7. Basis Used to Determine the Value of Consideration

The value of consideration for entering into the investment transaction in KGEN is determined based on the offering price of each type of securities, as follows:

- (1) Newly issued ordinary shares of KGEN issued and offered via Private Placement General Mandate, at a price determined by the board of directors of KGEN as delegated by the shareholders' meeting of KGEN to determine the offering price of newly issued ordinary shares allocated under a General Mandate;
- (2) KGEN-W3 at an offering price of THB 0.05 per unit, which is the price determined pursuant to the resolution of the shareholders' meeting of KGEN approving the issuance and allocation of the KGEN-W3.

In this regard, the total value of consideration under (1) and (2) above shall not exceed THB 252,000,000.

8. Conditions Precedent to the Transaction

The entry into the investment transaction in KGEN shall occur upon the Company obtaining approval from its shareholders' meeting for the Company to enter into the investment transaction in KGEN, and KGEN proceeding with the allocation and offering of the newly issued ordinary shares under a Private Placement General Mandate and the KGEN-W3 to the Company in accordance with the relevant rules and regulations.

9. Sources of Funds for the Transaction

In entering into this transaction, the Company will pay for the newly issued ordinary shares and KGEN-W3 of KGEN in cash. The Company will utilize funds from several sources to enter into the transaction, namely: (1) proceeds from the offering of the Company's newly issued ordinary shares via private placement (Private Placement) pursuant to the resolution of this Board of Directors' meeting in an amount not exceeding THB 60,985,931.80; and (2) the Company's existing cash reserves in an amount of THB 191,014,068.20. Based on the Company's consolidated financial statements as of 30 June 2026, the Company had cash and cash equivalents of THB 175,450,501.82 and short-term loans to other entities of THB 40,000,000.00, which are expected to be repaid. Accordingly, the Company will have total cash and cash equivalents of THB 215,450,501.82, which is sufficient for this investment and will not adversely affect the Company's liquidity or core business operations. The Company has allocated adequate working capital for its business operations and will use its excess liquidity to fund this investment.

10. Interested Directors and/or Connected Persons

-None-

11. Summary of Key Terms of the Relevant Agreements

In entering into the investment transaction in KGEN, the Company will enter into a Share Subscription Agreement with KGEN, the key terms of which are summarized as follows:

Parties	(1) Rayong Wire Industries Public Company Limited (Subscriber) (2) King Gen Public Company Limited (KGEN) (the Issuer and Offering Entity)
Subscribed Securities	Newly issued ordinary shares of KGEN issued and offered to private placement investors under a Private Placement General Mandate

Number of Shares	The number of shares to be subscribed by the Company is subject to the offering price as determined by the Board of Directors of KGEN, pursuant to the authorization granted by the shareholders' meeting of KGEN to determine the offering price of the newly issued ordinary shares allocated under the General Mandate.
Offering Price	The offering price is the price determined by the Board of Directors of KGEN pursuant to the authorization granted by the shareholders' meeting of KGEN to determine the offering price of the newly issued ordinary shares allocated under a General Mandate.
Total Value	Not exceeding THB 252,000,000
Conditions Precedent	Key conditions precedent include the following: (1) The Company has obtained approval from the shareholders' meeting of the Company to enter into the investment transaction in KGEN; and (2) KGEN proceeds with the allocation and offering of newly issued ordinary shares under a Private Placement General Mandate and KGEN-W3 to the Company in accordance with the relevant criteria.
Payment Terms	Payment shall be made in full in cash on the subscription date for the newly issued ordinary shares under the Private Placement General Mandate and on the subscription date for the KGEN-W3 (as the case may be).
Other Material Terms and Conditions	-None-

12. Business Operation Plan Related to the Transaction

12.1 Business Operation Policy and Plan Related to the Transaction

The Company has a policy to expand its investments into businesses with growth potential in order to diversify business operation risks and generate appropriate returns for the Company and its shareholders in the long run. In this regard, the Company will consider investment opportunities by primarily taking into account the growth potential, return on investment, associated risks, as well as suitability and alignment with the Company's business strategy.

This investment in ordinary shares of KGEN, which are newly issued ordinary shares allocated and offered under a Private Placement General Mandate, and KGEN-W3 constitutes an investment in a

company listed on the SET. The Company has considered and determined that KGEN possesses business potential and future growth opportunities. KGEN currently invests in the manufacture and distribution of electric vehicles under various brands, including OMODA & JAECOO and Farizon. This sector has strong growth potential and is aligned with global and Thai trends toward the transition from internal-combustion vehicles to electric vehicles. At the Bangkok International Motor Show 2026, held from 25 March to 5 April 2026, OMODA & JAECOO recorded 15,088 vehicle bookings, ranking second among the most popular electric vehicle brands and third among all automotive brands at the event. This reflects the growing popularity of OMODA & JAECOO vehicles, which are currently manufactured at the KGEN Group's factory. If demand for the various vehicle brands distributed by KGEN remains strong, the Company expects KGEN to generate returns on the Company's investment. Therefore, such investment aligns with the Company's investment policy and is expected to enhance opportunities to generate investment returns, both in the form of dividends and/or capital gains that may arise in the future, as well as help diversify the Company's revenue streams and business risks.

Following the completion of the transaction, the Company will continuously monitor the operating performance, financial condition, business outlook, and risk factors associated with KGEN to assess the appropriateness of holding the investment and to formulate investment management strategies consistent with prevailing business conditions and market trends. The Company may consider increasing, decreasing, or rebalancing its investment proportion in the future as deemed appropriate, subject to the Company's approval authority framework and the relevant regulatory rules and regulations.

12.2 Analysis of Market Conditions and Competition, Including Business Opportunities

The Company has taken into consideration market conditions, industry trends, and the competitive landscape of the business operated by KGEN, taking into account various factors, including industry growth trends, economic and investment conditions, technological advancements, government policies and measures, customer demand, as well as relevant laws and regulations.

Although the industry faces competition from both existing and new operators, and may be affected by economic volatility, operating costs, and market condition changes, the Company considers that KGEN possesses competitive advantages and supporting factors, including its business experience and expertise, its customer and business partner base, its service network, its resources and personnel, and its future projects or business plans, which may contribute to its growth and generate long-term operational returns.

In addition, the investment in KGEN may provide the Company with opportunities to expand into high-potential businesses and diversify its revenue base and risks away from its existing operations.

Based on the consideration of such factors, the Company considers that the investment in KGEN is appropriate and aligned with the Company's investment policy, offering the potential to generate returns and enhance value for the Company and its shareholders over the long term. Nevertheless, the Company will continuously monitor market conditions, competitive dynamics, operating performance, and risk factors of KGEN to support management decisions and review the ongoing appropriateness of the investment.

12.3 Risk Factors or Events that may Affect the Ability to Proceed According to the Plan

Entering into the investment transaction in KGEN may involve key risk factors, including, but not limited to, the risk of not obtaining approval from the Company's shareholders' meeting, the risk of conditions precedent to the transaction not being fully satisfied, and the risk of price volatility of KGEN securities.

12.4 Contingency Plan in the Event that the Transaction Cannot be Successfully Completed

In the event that the Company is unable to successfully complete the Investment Transaction in KGEN, the Company will consider other investment alternatives appropriate for the Company, taking into account the expected rate of return, potential investment risks, and the Company's expertise and experience. Any such alternative investment will be subject to approval in accordance with the Company's procedures and applicable laws.

13. Expected Benefits to the Company

The Company expects that entering into the transaction to make an investment in KGEN will create opportunities to generate returns from dividend yield and capital appreciation, diversify revenue sources and risks from its existing business, as well as open up opportunities for investment expansion and business collaboration, which will support growth potential and enhance long-term value for the Company. However, such benefits are subject to the operating performance of KGEN and relevant market conditions.

14. Opinion of the Board of Directors on the Transaction

The Board of Directors' Meeting resolved to approve the Investment Transaction in KGEN by subscribing for (1) newly issued ordinary shares of KGEN, with a par value of THB 0.50 per share, issued and offered to private placement investors under a Private Placement General Mandate at an offering price not exceeding THB 1.35 per share, for a total amount not exceeding THB 250,000,000; and (2) KGEN-W3 at an offering price of THB 0.05 per unit, for a total amount not exceeding THB 2,000,000.

Having considered the matter, it was deemed that the Investment Transaction in KGEN is worthwhile, given that KGEN is a company listed on the SET. Such investment will expand the Company's

investment scope into a company with growth potential, thereby enhancing opportunities to generate revenue and investment returns for the Company in the future. Furthermore, as a shareholder of KGEN, the Company will have the opportunity to receive returns from such investment, which will benefit the Company and its shareholders over the long term. The transaction value is reasonable and commercially justifiable. The Company has considered the investment price in KGEN of not more than THB 1.35 per share and is of the view that such price is appropriate because it does not exceed KGEN's current market price and does not exceed the fair value assessed by a financial advisor approved by the Office of the Securities and Exchange Commission, Namely, Zenon Advisory Co., Ltd., which conducted a fair value assessment of KGEN's ordinary shares dated 14 September 2026.

In addition, the Board of Directors is of the view that this investment is reasonable and in the best interests of the Company and its shareholders, as it enhances the Company's operational potential and expands the Company's business scope into other businesses with competitive potential in order to increase opportunities to improve the Company's operating results. Therefore, the Board of Directors deemed it appropriate to propose that the shareholders' meeting consider and approve the agenda items relating to the transaction to invest in KGEN

15. Representation of the Board of Directors

The Board of Directors hereby represents that, in considering and reviewing the information relating to the investment transaction in KGEN, the Board of Directors has acted with due care and is of the view that entering into such transaction is reasonable and in the best interests of the Company and the shareholders.

16. Opinion of the Audit Committee on the Transaction

The Audit Committee has considered the investment transaction in KGEN and concurs with the opinion of the Board of Directors, namely that entering into such transaction is reasonable and in the best interests of the Company and the shareholders, and no member of the Audit Committee holds an opinion differing from that of the Board of Directors.

The Board of Directors hereby certifies that the information contained in this report is accurate and complete in all respects.

Sincerely yours,

-Laphassarin Kraiwongwanitrun-
(Ms. Laphassarin Kraiwongwanitrun)
Authorized Director

Information on the independent directors and audit committee members
proposed by the Company as proxies for shareholders



Name	Mr. Worawit Siriawatwimol	
Age	67 years	
Address	No. 1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704, Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120	
Position in the Company	Independent Director, Chairman of the Audit Committee and Chairman of the Nomination and Remuneration Committee	
Education	- Master's Degree, Faculty of Business Administration, Marketing and Finance, Sripatum University - Bachelor's degree, Faculty of Journalism Thammasat University	
Director training	- Director Accreditation Program (DAP), Class 21/2004	
Work experience	2007 – Present: Chairman of the Board, V S S N Company Limited	
Shareholding in the Company	-None-	
Record of legal offenses in the past 10 years	-None-	
Family relationship with executives	-None-	
Interest in any agenda item at this shareholders' meeting	-None-	
Meeting attendance in the past year	- Board of Directors 7/7 Time - Audit Committee 4/4 Time - Remuneration Committee 1/1 Time	

	- Annual General Meeting of Shareholders 1/1 Time
Interests in the Company, its parent company, subsidiaries, associated companies or juristic persons that may have a conflict of interest, at present or during the past two years	
1. Being a director involved in management, an employee, a staff member or an advisor receiving a regular salary	-None-
2. Being a professional service provider (e.g., auditor or legal advisor)	-None-
3. Having a significant business relationship that may affect the ability to perform duties independently	-None-



Name	Mr. Wichian Sopanpanichkul
Age	66 years
Address	No. 1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704, Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120
Position in the Company	Independent Director, Audit Committee Member and Nomination and Remuneration Committee Member
Education	- Master of Business Administration, Master of Business Administration, Ramkhamhaeng University - Bachelor's degree in law, Ramkhamhaeng University - Bachelor's degree in accounting, Thammasat University
Director training	- Director Accreditation Program (DAP), Class 104/2013
Work experience	2011 – Present: Director, Juristic Person, Central Housing Muang de Paris Ratchavipha 2007 – Present: Advisor, La Chule Cosmetics (Thailand) Co., Ltd. 1997 – Present: Advisor, S.P.A. International Food Group Co., Ltd. 1992 – Present: Owner and Head, Charoensuk Accounting and Law Office 1992 – Present: Advisor, Asa Bangkok Co., Ltd.
Shareholding in the Company	- None -
Record of legal offenses in the past 10 years	- None -
Family relationship with executives	- None -
Interest in any agenda item at this shareholders' meeting	- None -

Meeting attendance in the past year	- Board of Directors 7/7 Time - Audit Committee 4/4 Time - Remuneration Committee 1/1 Time - Annual General Meeting of Shareholders 1/1 Time
Interests in the Company, its parent company, subsidiaries, associated companies or juristic persons that may have a conflict of interest, at present or during the past two years	
1. Being a director involved in management, an employee, a staff member or an advisor receiving a regular salary	- None -
2. Being a professional service provider (e.g., auditor or legal advisor)	- None -
3. Having a significant business relationship that may affect the ability to perform duties independently	- None -



Name	Mr. Aniwut Pongpajit
Age	65 years
Address	No. 1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704, Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120
Position in the Company	Independent Director and Audit Committee Member
Education	- Bachelor's Degree in Business Administration (Marketing), Dhurakij Pundit University - Chula Mini MBA (Business Administration), Chulalongkorn University
Director training	- Directors Accreditation Program (DAP), Class 165/2019
Work experience	Present: Executive Director (Hotels and Resorts), Belmont Village Co., Ltd.
Shareholding in the Company	- None -
Record of legal offenses in the past 10 years	- None -
Family relationship with executives	- None -
Interest in any agenda item at this shareholders' meeting	- None -
Meeting attendance in the past year	- Board of Directors 7/7 Time - Audit Committee 4/4 Time - Annual General Meeting of Shareholders 1/1 Time
Interests in the Company, its parent company, subsidiaries, associated companies or juristic persons that may have a conflict of interest, at present or during the past two years	

1. Being a director involved in management, an employee, a staff member or an advisor receiving a regular salary	- None -
2. Being a professional service provider (e.g., auditor or legal advisor)	- None -
3. Having a significant business relationship that may affect the ability to perform duties independently	- None

The Company's Articles of Association relating to Shareholders' Meetings

Shareholders' meetings

Article 34. The Board of Directors shall convene an annual general meeting of shareholders within four months from the end of the Company's fiscal year.

Any other shareholders' meeting shall be called an extraordinary general meeting of shareholders.

A shareholders' meeting may be held by electronic means in accordance with the law governing electronic meetings.

The Board of Directors may call an extraordinary general meeting of shareholders at any time as it deems appropriate. One or more shareholders holding shares in aggregate of not less than ten percent of the total number of shares sold may, at any time, jointly submit a written request to the Board of Directors to call an extraordinary general meeting of shareholders, provided that the matters and reasons for calling the meeting are clearly stated in such request. In such case, the Board of Directors shall hold the shareholders' meeting within forty-five days from the date of receipt of the request from the shareholders.

If the Board of Directors fails to hold the meeting within the period specified in paragraph four, the shareholders who jointly signed the request, or other shareholders holding the required number of shares in aggregate, may call the meeting themselves within forty-five days from the expiration of the period specified in paragraph four. In such case, the meeting shall be deemed a shareholders' meeting called by the Board of Directors, and the Company shall bear the necessary expenses incurred in holding the meeting and provide reasonable facilities. If, at any shareholders' meeting called by the shareholders under paragraph three, the number of shareholders attending the meeting does not constitute a quorum as prescribed in Article 36, the shareholders under paragraph three shall jointly compensate the Company for the expenses incurred in holding such meeting.

Article 35. In calling a shareholders' meeting, the Board of Directors shall prepare a notice of the meeting specifying the place, date, time, agenda and matters to be proposed to the meeting, together with reasonable details, stating clearly whether each matter is proposed for acknowledgement, approval or consideration, as the case may be, including the opinions of the Board of Directors on such matters. The notice shall be delivered to the shareholders not less than seven days prior to the meeting date. The notice of the meeting shall also be published in a newspaper or by electronic means for three consecutive days, not less than three days prior to the meeting date.

The Board of Directors shall determine the date, time and place of the shareholders' meeting. The meeting place shall be in the locality where the head office or a branch office of the Company is located, or in a province adjacent to the location of the head office or a branch office, or in any other province as the

Board of Directors deems appropriate. In the case of a meeting held by electronic means, the location of the head office or a branch office, or any other province as the Board of Directors deems appropriate, shall be deemed the meeting place. In the case where the shareholders call the meeting themselves, the shareholders calling the meeting may deliver the notice of the meeting to the shareholders by electronic means, provided that such shareholders have expressed their intention or given their consent to the Company or the Board of Directors as prescribed.

Article 36. A quorum of a shareholders' meeting shall consist of not less than 25 shareholders and proxies (if any) attending the meeting and holding, in aggregate, not less than one-third of the total number of shares sold, or shareholders and proxies (if any) attending the meeting numbering not less than one-half of the total number of shareholders and holding, in aggregate, not less than one-third of the total number of shares sold.

If, at any shareholders' meeting, one hour has elapsed from the scheduled time and the number of shareholders attending the meeting does not constitute a quorum as prescribed above, if such meeting was called at the request of the shareholders, the meeting shall be cancelled. If such meeting was not called at the request of the shareholders, the Board of Directors shall call a new meeting and deliver the notice of the meeting to the shareholders not less than seven days prior to the meeting date. No quorum shall be required at such subsequent meeting.

Article 39. The businesses of the annual general meeting of shareholders shall be as follows:

- (1) to consider the report of the Board of Directors presented to the meeting on the Company's performance during the past year;
- (2) to consider and approve the balance sheet;
- (3) to consider the allocation of profits;
- (4) to elect directors to replace those retiring by rotation;
- (5) to appoint the auditor and determine the audit fee; and
- (6) other business.

Proxy appointment for attending shareholders' meetings and shareholders' voting rights

Article 37. At a shareholders' meeting, a shareholder may appoint another person of legal age as a proxy to attend and vote at the meeting on his or her behalf. The proxy instrument shall be dated and signed by the shareholder granting the proxy and shall be in the form prescribed by the Registrar.

The proxy instrument shall be submitted to the Chairman of the Board of Directors, a person designated by the Chairman of the Board of Directors, or the Vice Chairman at the meeting place before the proxy attends the meeting. The appointment of a proxy under paragraph one may be made by electronic means,

provided that a secure and reliable method is used to ensure that such proxy appointment has been made by the shareholder, in accordance with the rules prescribed by the Registrar.

Article 38. In voting, each share shall carry one vote, and resolutions of the shareholders' meeting shall be passed by the following votes:

In ordinary cases, a resolution shall be passed by a majority vote of the shareholders attending the meeting and having the right to vote. In the event of a tie, the chairman of the meeting shall have an additional vote as a casting vote.

In the following cases, a resolution shall be passed by a vote of not less than three-fourths of the total votes of the shareholders attending the meeting and having the right to vote:

- (a) the sale or transfer of the whole or a material part of the Company's business to other persons;
- (b) the purchase or acceptance of the transfer of the business of other companies or private companies by the Company;
- (c) the entering into, amendment or termination of contracts relating to the lease of the whole or a material part of the Company's business;
- (d) the assignment of other persons to manage the business of the Company;
- (e) the amalgamation of the business with other persons with the purpose of sharing profits and losses;
- (f) the amendment to the Memorandum of Association or the Articles of Association;
- (g) the increase or reduction of the Company's capital or the issuance of debentures; and
- (h) the amalgamation or dissolution of the Company.

**Registration Procedures and Guidelines for Attending the Meeting by Electronic Means
(E-Meeting) and Proxy Appointment**

Shareholders or proxies who wish to attend the meeting must submit the identification documents specified below to the Company. Once the Company has verified the information against the list of shareholders entitled to attend the meeting as of the record date and found it to be correct and complete, the electronic meeting service provider will send the meeting link and user manual to the email address you have provided to the Company. The link will be sent one day prior to the meeting date.

Requesting to attend the meeting by electronic means

Shareholders who wish to attend the meeting by electronic means must notify their intention to attend the meeting by one of the following methods:

1. Submit your request to attend the meeting by sending information via Email or post.
2. Submit your request to attend the meeting by sending information via website or QR Code.

If shareholders wish to notify their intention to attend the meeting via electronic media (E-Meeting) by email or post:

1. Please complete the E-Meeting attendance request form (**Enclosure 8**), clearly specifying your **Email and mobile phone number for use in registering to attend the meeting.**
2. Attach copies of identification documents to verify your right to attend the E-Meeting.
 - 2.1 Shareholders who are natural persons
 - In the case where the shareholder wishes to attend the E-Meeting in person
 - A copy of a valid government-issued identification document, such as an identification card, a government officer identification card, a driving license or a passport. In the case of a change of name or surname, the shareholder shall attach supporting evidence.
 - In the case where the shareholder appoints a proxy to attend the E-Meeting on his or her behalf
 - The proxy form attached to the notice of the meeting, duly completed, signed by the proxy grantor and the proxy, and affixed with the full stamp duty.
 - A copy of the proxy grantors valid identification document, such as an identification card, a government officer identification card or a passport (in the case of a foreigner), certified true copy by the proxy grantor.
 - A copy of the proxy's valid identification document, such as an identification card, a government officer identification card or a passport (in the case of a foreigner), certified true copy by the proxy.
 - 2.2 Shareholders who are juristic persons

- In the case where the authorized signatory of the juristic person (director) wishes to attend the E-Meeting in person
 - A copy of the shareholder's certificate of incorporation, issued not more than one year prior to the date of the shareholders' meeting, certified true copy by the authorized representative (director) of the juristic person.
 - A copy of the valid identification document of the authorized representative (director) of the juristic person, such as an identification card, a government officer identification card or a passport (in the case of a foreigner), certified true copy.
- In the case where a proxy is appointed to attend the E-Meeting on behalf of the shareholder
 - The proxy form attached to the notice of the meeting, duly completed, signed by the proxy grantor and the proxy, and affixed with the full stamp duty.
 - A copy of the shareholder's certificate of juristic person registration, issued not more than one year prior to the date of the shareholders' meeting, certified as a true copy by the authorized representative (director) of the juristic person.
 - A copy of the valid identification document of the authorized representative (director) of the juristic person, such as an identification card, a government officer identification card or a passport (in the case of a foreigner), certified true copy.
 - A copy of the proxy's identification document, as in the case of individual shareholders described above.

If any of the above documents or evidence is not in Thai or English, the shareholder must provide an English translation certified by the shareholder or, in the case of a juristic person, by the authorized signatory of such juristic person.

3. Submit the E-Meeting attendance request form (item 1) and the identification documents together with the supporting documents (item 2) to the Company via:

- Email: **ir-rwi@rwi.co.th** ; or
- Post: **Office of the Company Secretary**
 Rayong Wire Industries Public Company Limited
 1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704
 Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120

In the event that a shareholder wishes to notify the Company of their intention to attend the meeting via electronic means (E-Meeting), through 1. QR Code or 2. Website.

1. Notify your intention to attend the meeting through the Chrome web browser by:

1. Scanning the QR code	2. Accessing the link
	https://rwi.joinvote.com/agm/emeeting/index/1

2. Fill the shareholder's information:

- (1) Securities holder account number
- (2) First name (without title)
- (3) Surname
- (4) Identification card number
- (5) Accept the terms and conditions and consent to access of personal data
- (6) Press "Confirm"

3. Check the shareholder's name and number of shares. If correct, please fill the following additional information:

- (1) Name and surname (in English)
- (2) Email address for receiving the meeting link
- (3) Mobile phone number

In the case where the shareholder attends the meeting in person: specify the shareholder's mobile phone number

In the case of proxy appointment: specify the proxy's mobile phone number for use in attending the meeting

- (4) Select the type of attendance:
 - (i) Attend the meeting in person via E-Meeting
 - (ii) Appoint a general proxy to attend the meeting via E-Meeting
 - (iii) Appoint an independent director as proxy
- (5) Press "Next"

In the case where the shareholder attends the meeting in person

Prepare the supporting documents to verify the shareholder's identity for upload:

- (1) A copy of the identification card, passport or government-issued card
- (2) Other documents, such as a company certificate
- (3) Press "Next"
- (4) The system will display the message "Information received successfully". Please check the name, surname and number of shares again
- (5) Close the window to complete the notification of intention to attend the meeting.

In the case of appointing a general proxy to attend the meeting via E-Meeting

Prepare the supporting documents to verify the shareholder's identity for upload:

- (1) A copy of the identification card, passport or government-issued card
- (2) Other documents, such as a company certificate
- (3) Press “Next”
- (4) Enter the proxy’s information and upload the supporting documents:
 - i. Name and surname of the proxy (in Thai)
 - ii. Name and surname of the proxy (in English)
 - iii. Upload a copy of the proxy’s identification document
 - iv. Upload the duly completed and signed proxy form
- (5) Press “Next”
- (6) The system will display the message “Information received successfully”. Please check the name, surname and number of shares again.
- (7) Close the window to complete the notification of intention to attend the meeting.

In the case of appointing an independent director as proxy

- (1) Prepare the supporting documents to verify identity for upload (as in the case where the shareholder attends the meeting in person)
- (2) Upload the duly completed and signed proxy form
- (3) Press “Next”
- (4) The system will display the message “Information received successfully”. Please check the name, surname and number of shares again.
- (5) Close the window to complete the notification of intention to attend the meeting.

Note: The system for notifying the intention to attend the meeting will be open from 12 October 2026 at 9.00 a.m. until 22 October 2026 at 11.00 a.m., or until the meeting is adjourned.

Attending the meeting by electronic means (E-Meeting)

1. Once the shareholder or proxy who has notified the intention to attend the meeting has been fully verified, you will receive an email from the meeting service provider containing the meeting link and the system user manual one day in advance. Please study the E-Meeting user manual carefully. If you have not received such email **by 9.00 a.m. on 22 October 2026, please contact us immediately.**
2. You must prepare the following information to log in to the system:

In the case where the shareholder attends the meeting in person: the shareholder’s account number (shareholder registration number) and identification card number

In the case of a proxy: the proxy’s identification card number and mobile phone number
3. Attendance and voting by electronic means can be done on a computer, notebook, tablet or mobile phone through the Chrome web browser, with a 4G internet connection or a standard home internet connection.

Note: *In the case of attending the meeting via a tablet or mobile phone, the Zoom Cloud Meetings application must be installed prior to attending the meeting, which can be downloaded as follows:*

iOS	Android
	
https://apps.apple.com/th/app/zoom-cloud-meetings/id546505307	https://play.google.com/store/apps/details?id=us.zoom.videomeetings

4. The system will open for attendance 120 minutes before the start of the meeting. However, the live broadcast will begin only at the meeting time.
5. To log in to the system, participants must use the shareholder registration number and the shareholder's identification card number.
6. For voting through the e-Voting system, you may vote on each agenda item by selecting only one of the following: approve, disapprove or abstain. If no vote is cast on any agenda item, such vote will automatically be deemed a vote in favor.
7. If any participant encounters any problem in using the E-Meeting system, please contact OJ International Co., Ltd. on the telephone number specified in the email sending the system user manual to you.

***** This E-Meeting will be held by electronic means only, and no physical meeting venue will be arranged. Shareholders are kindly requested not to travel to the Company. *****

In the case where the shareholder wishes to appoint an independent director as proxy

Shareholders who are unable to attend the E-Meeting in person or to appoint another proxy to attend the E-Meeting may appoint an independent director as proxy by sending the proxy form (Enclosure 10), appointing any one of the independent directors designated by the Company as proxy, together with the supporting documents to the Company via:

- Email: ir-rwi@rwi.co.th ; or
- Post: **Office of the Company Secretary**

Rayong Wire Industries Public Company Limited

1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704

Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120

Note: In the case where the shareholder specifies the vote on each agenda item, the independent director will vote as specified in the proxy form. For each agenda item, the shareholder may vote to approve, disapprove or abstain only, and may not split the votes (except in the case of voting by a custodian).

In the case of foreign shareholders who have appointed a custodian in Thailand to act as their share custodian

Please submit the following documents:

1. Proxy Form C (**Enclosure 11**), duly completed, signed by the proxy grantor and the proxy, and affixed with a stamp duty of Baht 20.
2. The custodian's certificate of incorporation, certified true copy by the authorized signatory of the custodian or its attorney-in-fact and affixed with the company seal (if any).
3. A power of attorney from the shareholder authorizing the custodian to sign the proxy form on its behalf.
4. A letter confirming that the person signing the proxy form on behalf of the shareholder is licensed to engage in the custodian business.
5. A copy of the proxy's identification card, government officer identification card or passport (in the case of a foreigner), certified true copy.
6. Submit the documents via:
 - Email: **ir-rwi@rwi.co.th** ; or
 - Post: **Office of the Company Secretary**

Rayong Wire Industries Public Company Limited

1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704

Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120

Submission of suggestions or questions relating to the business, industry or operating results of the Company, or to any agenda item to be considered at the E-Meeting

Shareholders who wish to submit suggestions or questions may do so by either of the following two methods:

1. Submit suggestions or questions to the Company in advance of the meeting date via:
 - Email: **ir-rwi@rwi.co.th** ; or
 - Post: **Office of the Company Secretary**

Rayong Wire Industries Public Company Limited

1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704

Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120
2. Submit suggestions or questions during the meeting. Participants attending the E-Meeting must state their name and surname and specify whether they are attending as a shareholder or as a proxy each time before submitting a suggestion or question. The Company provides the following channel for submitting suggestions and questions during the meeting:
 - Q&A Chat channel for text messages

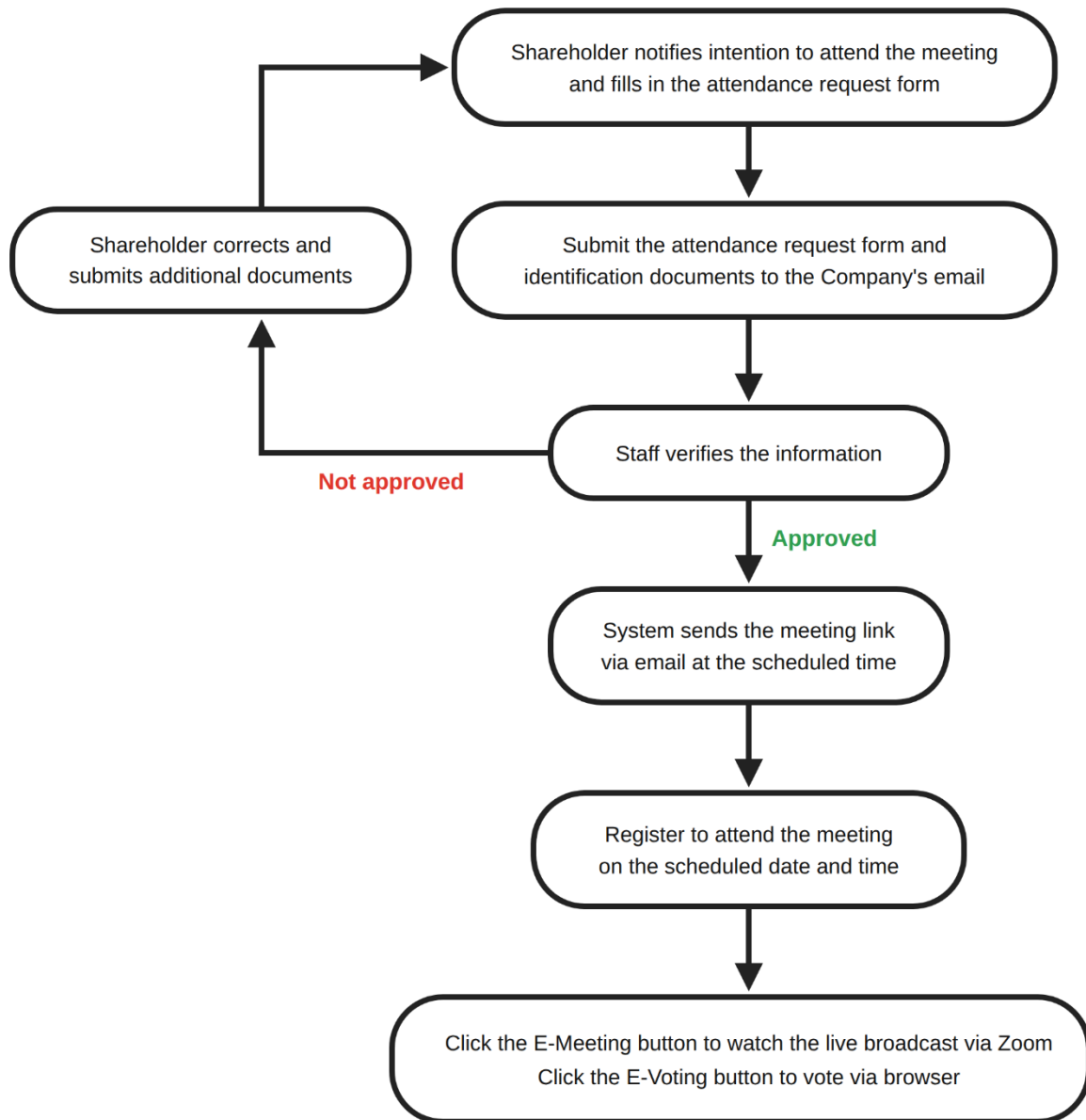
If shareholders have any questions regarding the meeting, please contact the following:

1. Regarding the submission of identification documents for attending the E-Meeting, please contact the Company Secretary through the Company's contact channels specified above.

2. Regarding the procedures for attending the meeting and voting by electronic means (E-Meeting), once your identity has been fully verified, please contact OJ International Co., Ltd. at the telephone number specified in the email sending the system user manual to you.

Note: To comply with the law on personal data protection in holding the shareholders' meeting, the Company will collect, use and disclose the personal data of the shareholders to perform its duties as required by law and for the purpose of facilitating shareholders' attendance at the shareholders' meeting. Shareholders will be protected as required by law.

Procedures for attending the meeting by electronic means



Manual for using The Electronic Annual General Meeting (E-AGM)



Table of contents

01

Preparation for attending the Annual General Meeting
via electronic media (E-AGM)

02

Manual for Expressing Intent to Attend Meetings
via the E-Request system
(Website channel or QR Code)

03

Registration to attend Annual General Meetings and use
of the electronic Meeting system (E-AGM)

04

ZOOM Application Installation Guide

Preparation for attending the Annual General meeting via electronic media (E-AGM)

Shareholders or proxies who wish to attend the Annual General Meeting must submit identification documents to the Company according to the specified channels.



When the Company has checked the information according to the list of shareholders according to the info closed in the register, the list of shareholders who have the right to attend the Annual General Meeting is correct and complete.

The service provider for organizing Annual General Meetings through electronic media will send you a link to join the Annual General Meeting and a user manual in the email that you have sent to the Company.

Prepare the necessary equipment for participating in Annual General Meetings via electronic media.



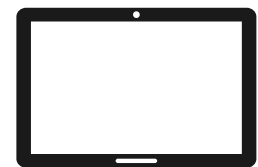
PC Computer



Laptop



Smartphone/Tablet



Apple iOS



Web Browser



Google Chrome



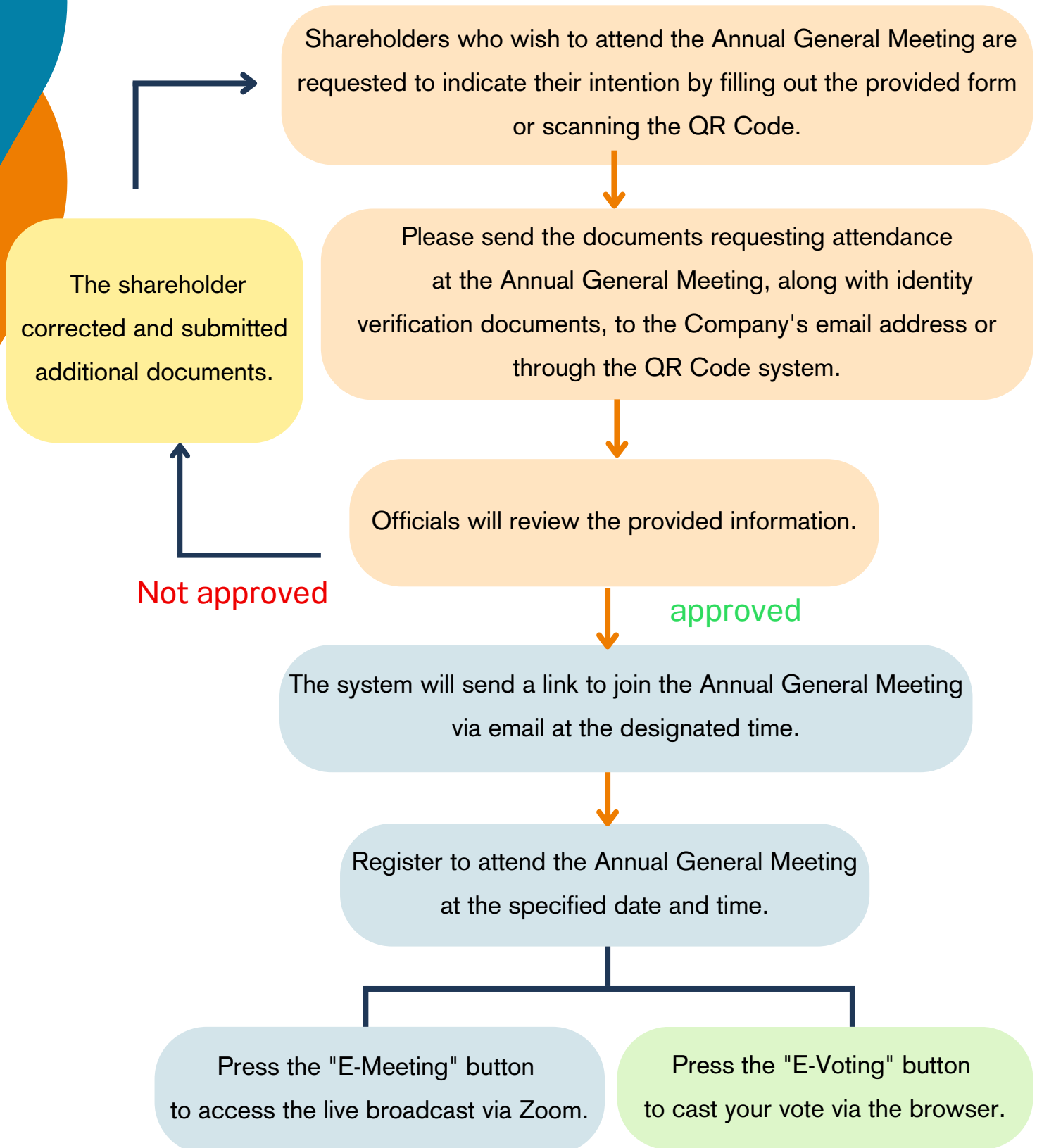
Microsoft Edge



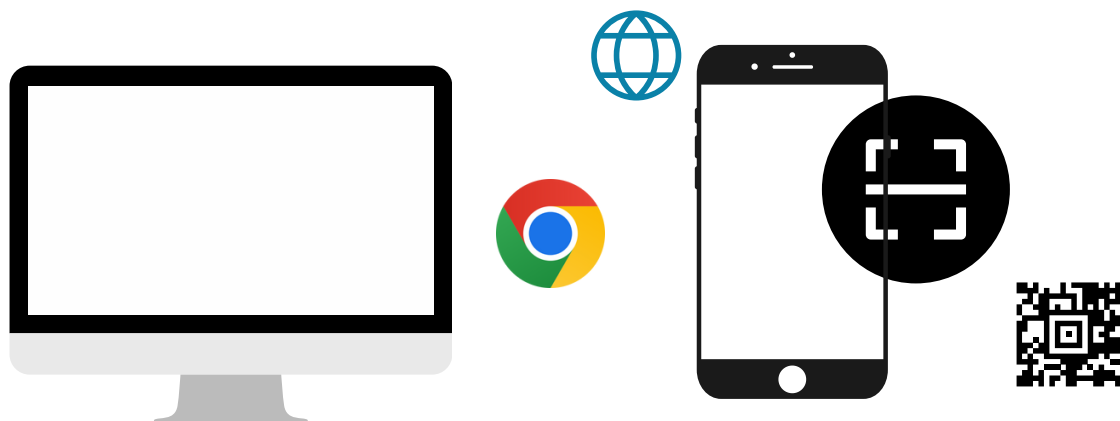
Safari

Preparation for attending the Annual General meeting via electronic media (E-AGM)

The flowchart shows the steps for joining a Annual General Meeting via electronic media.



Manual for Expressing Intent to Attend Meetings via the E-Request system



By website channel or QR Code

OJ International Co., Ltd creates this manual.

Do not use without permission.

Table of contents

Notification of intent to attend Meetings (E-AGM) via website or QR Code

The registration options include:

page

1

For shareholders attending the meeting in person
(Self-Attending) 1-5

2

For shareholders attending the meeting in person
(Self-Attending) and bringing a proxy 6-13

3

For shareholders granting a proxy to an
independent director 14-18

4

A Person granted a proxy from a shareholder
(1 person) 19-23

5

A Person granted a proxy from shareholders
(more than 1 person) 24-29

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1.For shareholders attending the meeting in person (Self-Attending)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

Those who wish to participate in the meeting and cast their votes themselves

Express your intent to attend the meeting via a web browser by scanning the QR Code or accessing the URL link provided by the company. You will be directed to a page where you can select the type of registration, as shown in the example image.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ประเภทการลงทะเบียน E-Meeting

มาด้วยตนเอง For shareholders attending the meeting in person (Self-Attending)	
มาด้วยตนเอง และรับมอบฉันทะมาด้วย For shareholders attending the meeting in person (Self-Attending) and bringing a proxy	
มอบฉันทะให้กรรมการอิสระ For shareholders granting a proxy to an independent director	
มอบฉันทะให้บุคคลทั่วไป(1 ราย) A Person granted a proxy from a shareholder (1 person)	
มอบฉันทะให้บุคคลทั่วไป(มากกว่า 1 ราย) A Person granted a proxy from shareholders (more than 1 person)	

[ตรวจสอบสถานะคำขอ](#)
(Checking E-Request's status)

หากมีคำถามเพิ่มเติมสำหรับการใช้งานระบบ กรุณาติดต่อ หมายเลขดังนี้ ในวันจันทร์-ศุกร์ เวลา 08.30 – 17.30 น.
Hot Line: 02-079-1811
สำรอง : 065-238-4800 หรือ 097-237-0094

Choose the registration option: “Attending in Person.”

1. For shareholders attending the meeting in person (Self-Attending)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

Select the "Attending in Person" registration option. You will be directed to a page to enter the following information:

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

☐ ผู้ถือหุ้นได้อ่านและตกลงผูกพันตามข้อตกลงและเงื่อนไขในการเข้าร่วมประชุมผ่านสื่ออิเล็กทรอนิกส์ รวมถึงให้ความยินยอมเกี่ยวกับข้อมูลส่วนบุคคล แล้ว
(Shareholder has read and accepted the term and condition about attendance of shareholder meetings through E-Meeting and has given consent to use personal information)

(Confirm) (Cancel)

1. Enter the shareholder account number and ID card number.
2. Check the box to indicate your consent to the personal data policy.
3. Click Confirm. If the information is entered correctly, the system will display the shareholder's name, surname, and the number of shares or units held. You will then be prompted to enter additional information, as shown in the example image.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder) วันเสาร์ อยู่ร่วมเป็น

จำนวนหุ้น (No. of shares) 5,000 หุ้น

ชื่อ-นามสกุล (ภาษาอังกฤษ)
(First name - Last name)

Email
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

เบอร์มือถือผู้ถือหุ้น (Shareholder's Mobile) XXX-XXX-XXXX

1. For shareholders attending the meeting in person (Self-Attending)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

Verify the shareholder's name and the number of shares. If the information is correct, proceed to provide the additional required details.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีอี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder)	วันเสาร์ อยู่รณเป็น
จำนวนหุ้น (No. of shares)	5,000 หุ้น
ชื่อ-นามสกุล (ภาษาอังกฤษ) (First name - Last name)	
Email เพื่อรับ link เข้าร่วมประชุม	
Reconfirm Email ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง	
เบอร์มือถือผู้ถือหุ้น (Shareholder's Mobile)	xxx-xxx-xxxx

ย้อนกลับ (Back)

ถัดไป (Next)

Provide the following information:

- : Full Name (in English)
- : Email Address (to receive the meeting link)
- : Mobile Phone Number of the Shareholder

Click "Next"

Attach the required documents for identity verification

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder)	วันเสาร์ อยู่ร่วมเป็น
จำนวนหุ้น (No. of shares)	5,000 หุ้น

กรุณาแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)

1. สำเนาบัตรประชาชน / passport /
บัตรที่ราชการออกให้
(Copy of identification
card/Passport)

Choose file Browse

เอกสารประกอบอื่นๆ
(Other support document)

Choose file Browse

เช่น หนังสือรับรองบริษัท
(i.e. Company certification)

ย้อนกลับ (Back) ถัดไป (Next)

• For shareholders who wish to attend the meeting electronically:

Prepare to attach supporting documents for identity verification, such as a copy of an ID card, passport, or any valid government-issued identification card that has not expired, accompanied by a certified true copy with a signature. Additional supporting documents may include a company certificate or documents verifying the identity of the representative of a legal entity.

Click "Next"

Once the shareholder has provided all required information and submitted the documents to confirm their intent to attend the meeting, the process will be considered complete.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ระบบได้รับข้อมูลเรียบร้อยแล้ว
(Your request has been received)

สำหรับผู้ถือหุ้น

(for shareholder)

นายวันเสาร์ อยู่ร่มเย็น

จำนวนหุ้น 5,000 หุ้น

(No. of shares 5,000 shares)

บริษัทได้รับข้อมูลของท่านแล้ว ท่านสามารถปิดหน้าต่างนี้
(We have already received your request. You can close this
window)

The message "Your request has been received" will appear.

Please review and verify the name, surname, and number of shares.

If all details are accurate, close the window to complete the process of confirming your intent to attend the meeting.

If a shareholder wishes to indicate their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code and plans to attend the meeting in person while also holding a proxy from another shareholder (to participate in the meeting and cast votes personally):

Indicate your intent to attend the meeting by accessing the web browser through the QR Code or URL link provided by the company. You will be directed to a page where you can select the registration type, as shown in the sample image.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ประเภทการลงทะเบียน E-Meeting

มาด้วยตนเอง For shareholders attending the meeting in person (Self-Attending)
มาด้วยตนเอง และรับมอบฉันทะมาด้วย For shareholders attending the meeting in person (Self-Attending) and bringing a proxy
มอบฉันทะให้กรรมการอิสระ For shareholders granting a proxy to an independent director
มอบฉันทะให้บุคคลทั่วไป(1 ราย) A Person granted a proxy from a shareholder (1 person)
มอบฉันทะให้บุคคลทั่วไป(มากกว่า 1 ราย) A Person granted a proxy from shareholders (more than 1 person)

[ตรวจสอบสถานะคำขอ](#)
(Checking E-Request's status)

หากมีคำถามเพิ่มเติมสำหรับการใช้งานระบบ กรุณาติดต่อ หมายเลขดังนี้ ในวันจันทร์-ศุกร์ เวลา 08.30 – 17.30 น.
Hot Line: 02-079-1811
สำรอง : 065-238-4800 หรือ 097-237-0094

Select the registration type as
"Attending in Person and Bringing Proxy."

Select the registration type "Attending in Person and Bringing Proxy."

A page will appear prompting you to enter the following information:

E-AGM Request: ระบบแสดงการประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

☐ ผู้ถือหุ้นได้อ่านและตกลงผูกพันตามข้อตกลงและเงื่อนไขในการเข้าร่วมประชุมผ่านสื่ออิเล็กทรอนิกส์ รวมถึงให้ความยินยอมเกี่ยวกับข้อมูลส่วนบุคคล แล้ว
(Shareholder has read and accepted the term and condition about attendance of shareholder meetings through E-Meeting and has given consent to use personal information)

(Confirm) (Cancel)

1. Enter the shareholder account number and ID card number.
2. Check the box to provide consent for the personal data policy.
3. Click "Confirm." If the information is correct, the system will display the shareholder's name and the number of shares held.

Additional fields for input will also appear, as shown in the sample image

E-AGM Request: ระบบแสดงการประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น มกราคม บึงกระชาย
(Shareholder)

จำนวนหุ้น 100 หุ้น
(No. of shares)

ชื่อ-นามสกุล (ภาษาอังกฤษ)
(First name - Last name)

Email
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

เบอร์มือถือผู้ถือหุ้น
(Shareholder's Mobile) XXX-XXX-XXXX

Verify the shareholder's name and the number of shares. If the information is accurate, proceed to provide the additional required details.

E-AGM Request: ระบบแสดงการประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder)	มกราคม ถึงกรกฎาคม
จำนวนหุ้น (No. of shares)	100 หุ้น
ชื่อ-นามสกุล (ภาษาอังกฤษ) (First name - Last name)	
Email เพื่อรับ link เข้าร่วมประชุม	
Reconfirm Email ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง	
เบอร์มือถือผู้ถือหุ้น (Shareholder's Mobile)	xxx-xxxx-xxxx

ย้อนกลับ (Back)

ถัดไป (Next)

Provide the following information

- : Full Name (in English)
- : Email Address (to receive the meeting link)
- : Mobile Phone Number of the Shareholder

Click "Next"

Attach the required documents for identity verification

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น มกราคม ยิ่งกระจาย
(Shareholder)

จำนวนหุ้น 100 หุ้น
(No.of shares)

กรุณแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)

1. สำเนาบัตรประชาชน / passport /
บัตรที่ราชการออกให้
(Copy of identification
card/Passport)

เอกสารประกอบอื่นๆ
(Other support document)
เช่น หนังสือรับรองบริษัท
(i.e. Company certification)

Choose file Browse

Choose file Browse

ย้อนกลับ (Back) ถัดไป (Next)

• For shareholders intending to attend the meeting in person via electronic means:

Prepare to attach supporting documents for identity verification, such as a copy of an ID card, passport, or any valid government-issued identification card that has not expired, along with a certified true copy signature. Additional supporting documents, such as a company certificate or proof of identity for a corporate representative, may also be required.

Click "Next"

Include information about the grantor (in the case of receiving a proxy from another shareholder)

E-AGM Request: ระบบแสดงการประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

เพิ่มผู้มอบฉันทะ

รายชื่อผู้มอบฉันทะ

ย้อนกลับ (Back) ถัดไป (Next)

1. Enter the shareholder account number and the ID card number of the grantor
2. Click "Add Proxy Grantor"

E-AGM Request: ระบบแสดงการประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

เพิ่มผู้มอบฉันทะ

รายชื่อผู้มอบฉันทะ

บริษัท แอคทีฟ อินเตอร์เนชั่นแนล จำกัด	30,000 หุ้น	ยกเลิก
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ย้อนกลับ (Back) ถัดไป (Next)

If the information is entered correctly, the name and the number of shares of the proxy grantor will be displayed for verification, as shown in the example image.

In the case of multiple proxy grantors, additional proxy grantor information can be added by entering the shareholder account number and the ID card number of each additional proxy grantor.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

เพิ่มผู้มอบฉันทะ

รายชื่อผู้มอบฉันทะ

บริษัท แอคทีฟ อินเตอร์เนชั่นแนล จำกัด	30,000 หุ้น	ยกเลิก
บริษัท แอคทีฟ อินเตอร์เนชั่นแนล จำกัด 2	30,000 หุ้น	ยกเลิก

Verify the names and the number of shares of the proxy grantors. If the information is accurate and complete, click “Next”

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีอี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

กรุณาแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)

บริษัท แอคทีฟ อินเทอร์เน็ต จำกัด		30,000 หุ้น
1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้ (Copy of identification card/Passport)	Choose file	Browse
2. แบบแบบฟอร์มมอบอำนาจ (Proxy form)	Choose file	Browse
เอกสารประกอบอื่นๆ (Other support document) เช่น หนังสือรับรองบริษัท (i.e. Company certification)	Choose file	Browse

บริษัท แอคทีฟ อินเทอร์เน็ต จำกัด 2		30,000 หุ้น
1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้ (Copy of identification card/Passport)	Choose file	Browse
2. แบบแบบฟอร์มมอบอำนาจ (Proxy form)	Choose file	Browse
เอกสารประกอบอื่นๆ (Other support document) เช่น หนังสือรับรองบริษัท (i.e. Company certification)	Choose file	Browse

Prepare to attach the necessary supporting documents for proxy identification verification:

- A copy of the national ID card, passport, or any valid government-issued ID with a current expiration date, signed as a certified true copy.
- Attach a scanned copy of the completed and signed proxy form.
- Additional supporting documents, such as a certificate of incorporation or identification documents for the corporate representative.

Click "Confirm."

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอมีซีดีอี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ระบบได้รับข้อมูลเรียบร้อยแล้ว
(Your request has been recieved)
สำหรับผู้ถือหุ้น
(for shareholder)
บริษัท แอคทีฟ อินเตอร์เนชั่นแนล จำกัด
จำนวนหุ้น 30,000 หุ้น
(No. of shares 30,000 shares)
บริษัท แอคทีฟ อินเตอร์เนชั่นแนล จำกัด 2
จำนวนหุ้น 30,000 หุ้น
(No. of shares 30,000 shares)
นายสมภรณ์ ยิ่งกระจาย
จำนวนหุ้น 100 หุ้น
(No. of shares 100 shares)
บริษัทได้รับข้อมูลของท่านแล้ว ท่านสามารถปิดหน้าต่างนี้
(We have already received your request.You can close this window)

The message "Your request has been recieved" will be displayed.

Please review and verify the name, surname, and number of shares for both the shareholder and the proxy. If all details are accurate, close the window to complete the meeting registration process.

3. For shareholders granting a proxy to an independent director

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

Appointing an Independent Director as Proxy

Shareholders wishing to submit a proxy form appointing an independent director should register their intention to attend the meeting by scanning the QR code or accessing the URL link provided by the company using a web browser.

Upon accessing the registration page, you will be prompted to select the type of registration, as illustrated in the example image.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ประเภทการลงทะเบียน E-Meeting

มาด้วยตนเอง For shareholders attending the meeting in person (Self-Attending)
มาด้วยตนเอง และรับมอบฉันทะมาด้วย For shareholders attending the meeting in person (Self-Attending) and bringing a proxy
มอบฉันทะให้กรรมการอิสระ For shareholders granting a proxy to an independent director
มอบฉันทะให้บุคคลทั่วไป(1 ราย) A Person granted a proxy from a shareholder (1 person)
มอบฉันทะให้บุคคลทั่วไป(มากกว่า 1 ราย) A Person granted a proxy from shareholders (more than 1 person)

ตรวจสอบสถานะคำขอ
(Checking E-Request's status)

หากมีคำถามเพิ่มเติมสำหรับการใช้งานระบบ กรุณาติดต่อ หมายเลขดังนี้ ในวันจันทร์-ศุกร์ เวลา 08.30 – 17.30 น.
Hot Line: 02-079-1811
สำรอง : 065-238-4800 หรือ 097-237-0094

Select the registration type

"Appointing an Independent Director as Proxy."

3. For shareholders granting a proxy to an independent director

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

Select the registration type "Appointing an Independent Director as Proxy," and you will be directed to a page where you need to fill in the following information:

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

☐ ผู้ถือหุ้นได้อ่านและตกลงผูกพันตามข้อตกลงและเงื่อนไขในการเข้าร่วมประชุมผ่านสื่ออิเล็กทรอนิกส์ รวมถึงให้ความยินยอมเกี่ยวกับข้อมูลส่วนบุคคล แล้ว
(Shareholder has read and accepted the term and condition about attendance of shareholder meetings through E-Meeting and has given consent to use personal information)

(Confirm) (Cancel)

1. Enter the shareholder account number and identification number.
2. Tick the checkbox to confirm your consent to the personal data policy.
3. Click "Confirm."

If the information is entered correctly, the shareholder's name, surname, and the number of shares held will be displayed. Additional fields for entering information will also appear, as illustrated in the example image.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น วันพุธ มังกรทอง
(Shareholder)

จำนวนหุ้น 10,000 หุ้น
(No. of shares)

ชื่อ-นามสกุล (ภาษาอังกฤษ)
(First name - Last name)

Email
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

เบอร์มือถือผู้ถือหุ้น
(Shareholder's Mobile) XXX-XXX-XXXX

3. For shareholders granting a proxy to an independent director

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

Attach the required supporting documents for identity verification.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder)	วันพุธ มังกรทอง
จำนวนหุ้น (No.of shares)	10,000 หุ้น

กรุณาแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)

1. สำเนาบัตรประชาชน / passport /
บัตรที่ราชการออกให้
(Copy of identification
card/Passport)

Choose file

Browse

เอกสารประกอบอื่นๆ
(Other support document)
เช่น หนังสือรับรองบริษัท
(i.e. Company certification)

Choose file

Browse

ย้อนกลับ (Back)

ถัดไป (Next)

• In the case of granting a proxy to an independent director:

Prepare to attach supporting documents for shareholder identity verification, such as a copy of the ID card, passport, or any valid government-issued ID, all signed as certified true copies.

Additional documents may include a company certificate or documents verifying the identity of a juristic person representative.

Click "Next"

3. For shareholders granting a proxy to an independent director

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

Select the name of the independent director to whom you wish to grant the proxy, and attach the completed proxy form.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอมีซีดีอี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ผู้ถือหุ้น (Shareholder)	วันพุธ มังกรทอง
จำนวนหุ้น (No. of shares)	10,000 หุ้น

กรุณาเลือกกรรมการอิสระ: (Please add the Independent Director)

☐ มอบฉันทะให้กรรมการอิสระ นาย ก
☐ มอบฉันทะให้กรรมการอิสระ นาย ข
☐ มอบฉันทะให้กรรมการอิสระ นาย ค

กรุณาแนบเอกสาร (Please upload additional document)

2. แบบแบบฟอร์มมอบฉันทะ (Proxy form)

Attach the completed proxy form, ensuring all required information is filled out and properly signed.

Click “Next”

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ระบบได้รับข้อมูลเรียบร้อยแล้ว
(Your request has been recieved)

สำหรับผู้ถือหุ้น

(for shareholder)

นายวันพุธ มังกรทอง

จำนวนหุ้น 10,000 หุ้น

(No. of shares 10,000 shares)

บริษัทได้รับข้อมูลของท่านแล้ว ท่านสามารถปิดหน้าต่างนี้
(We have already received your request. You can close this
window)

The message "Your request has been recieved" will be displayed.

Please review the shareholder's name, surname, number of shares, and the proxy details.

If all information is accurate, click "Close" to complete the process of expressing your intention to attend the meeting.

4. A Person granted a proxy from a shareholder (1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

For shareholders who wish to express their intention to attend the meeting electronically (E-AGM) via the website or QR Code:

If a shareholder (1 person) grants a proxy to a general individual (authorizing another person to attend the meeting and vote on their behalf):

Register your intention to attend the meeting through a web browser by scanning the QR Code or accessing the URL link provided by the company.

You will be directed to a page where you can select the type of registration, as shown in the example image.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ประเภทการลงทะเบียน E-Meeting

มาด้วยตนเอง For shareholders attending the meeting in person (Self-Attending)
มาด้วยตนเอง และรับมอบฉันทะมาด้วย For shareholders attending the meeting in person (Self-Attending) and bringing a proxy
มอบฉันทะให้กรรมการอิสระ For shareholders granting a proxy to an independent director
มอบฉันทะให้บุคคลทั่วไป(1 ราย) A Person granted a proxy from a shareholder (1 person)
มอบฉันทะให้บุคคลทั่วไป(มากกว่า 1 ราย) A Person granted a proxy from shareholders (more than 1 person)

ตรวจสอบสถานะคำขอ
(Checking E-Request's status)

หากมีคำถามเพิ่มเติมสำหรับการใช้งานระบบ กรุณาติดต่อ หมายเลขดังนี้ ในวันจันทร์-ศุกร์ เวลา 08.30 – 17.30 น.
Hot Line: 02-079-1811
สำรอง : 065-238-4800 หรือ 097-237-0094

Select the registration type:

"Granting Proxy to a General Individual (1 Person)"

4. A Person granted a proxy from a shareholder (1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดีอี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ข้อมูลผู้รับมอบฉันทะ (Proxy's Information)

ชื่อ-นามสกุล (ภาษาไทย)
First name - Last name (Thai)
(ไม่ต้องระบุตำแหน่ง)

ชื่อ-นามสกุล(ภาษาอังกฤษ)
First name - Last name (English)
(ไม่ต้องระบุตำแหน่ง)

เบอร์มือถือของผู้รับมอบฉันทะ
xxx-xxx-xxxx

เลขที่บัตรประชาชนของผู้รับมอบฉันทะ

Email
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

กรุณาแนบเอกสารของผู้รับมอบฉันทะ (Please attach proxy document E.G. copy of ID card to verify your identity)

1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้
(Copy of identification card/Passport)

2. แบบแบบฟอร์มมอบฉันทะ
(Proxy form)

ย้อนกลับ (Back) ถัดไป (Next)

Provide the details of the proxy recipient and attach the required supporting documents:

- Full Name of the Proxy Recipient (in Thai):
 - Full Name of the Proxy Recipient (in English):
 - Mobile Phone Number of the Proxy Recipient:
 - National ID Number of the Proxy Recipient:
 - Email Address (to receive the meeting link):
-
- Attach a scanned copy of the proxy recipient's identification document.
 - Attach a scanned copy of the completed and signed proxy form.
 - Click "Next"

**4. A Person granted a proxy
from a shareholder
(1 person)**

**In case shareholders wish to express their intent to attend
the meeting via electronic media (E-AGM)
through the website or QR Code:**

E-AGM Request: ระบบแสดงการประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

เพิ่มผู้มอบฉันทะ

รายชื่อผู้มอบฉันทะ

ย้อนกลับ (Back) **ถัดไป (Next)**

Add the details of the shareholder granting proxy:

1. Enter the shareholder's account number and national ID number.
2. Click "Add Proxy Grantor."

If the information is entered correctly, the shareholder's full name and the number of shares held will be displayed.

E-AGM Request: ระบบแสดงการประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

รายชื่อผู้มอบฉันทะ

น.ส. มีนาคม โต้งดั่ง	19,600 หุ้น	ยกเลิก
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ย้อนกลับ (Back) **ถัดไป (Next)**

**4. A Person granted a proxy
from a shareholder
(1 person)**

**In case shareholders wish to express their intent to attend
the meeting via electronic media (E-AGM)
through the website or QR Code:**

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

รายชื่อผู้มอบฉันทะ

น.ส. มีนาคม โตดั่ง	19,600 หุ้น	ยกเลิก
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Verify the shareholder's name and the number of shares.

Click "Next"

The system will display a page for attaching documents, as illustrated in the example.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

กรุณาแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)

น.ส. มีนาคม โตดั่ง	19,600 หุ้น
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1. สำเนาบัตรประชาชน / passport /
บัตรที่ราชการออกให้
(Copy of identification
card/Passport)

เอกสารประกอบอื่นๆ
(Other support document)

เช่น หนังสือรับรองบริษัท
(i.e. Company certification)

**4. A Person granted a proxy
from a shareholder
(1 person)**

**In case shareholders wish to express their intent to attend
the meeting via electronic media (E-AGM)
through the website or QR Code:**

Attach the shareholder's documents

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

กรุณาแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)

น.ส. มินาคม โด่งดัง	19,600 หุ้น
---------------------	-------------

1. สำเนาบัตรประชาชน / passport /
บัตรที่ราชการออกให้
(Copy of identification
card/Passport)

Choose file Browse

เอกสารประกอบอื่นๆ
(Other support document)
เช่น หนังสือรับรองบริษัท
(i.e. Company certification)

Choose file Browse

ย้อนกลับ (Back) ยืนยัน

Prepare to attach supporting documents for shareholder identity verification, such as a copy of the ID card, passport, or any valid government-issued ID, all signed as certified true copies.

Additional documents may include a company certificate or documents verifying the identity of a juristic person representative.

Click "Next"

**4. A Person granted a proxy
from a shareholder
(1 person)**

**In case shareholders wish to express their intent to attend
the meeting via electronic media (E-AGM)
through the website or QR Code:**

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ระบบได้รับข้อมูลเรียบร้อยแล้ว
(Your request has been recieved)

สำหรับผู้ถือหุ้น

(for shareholder)

น.ส.มีนาคม โด่งดัง

จำนวนหุ้น 19,600 หุ้น

(No. of shares 19,600 shares)

บริษัทได้รับข้อมูลของท่านแล้ว ท่านสามารถปิดหน้าต่างนี้
(We have already received your request.You can close this
window)

The message "You request has been recieved" will be displayed.

Please review the shareholder's name, surname, number of shares, and the proxy details.

If all information is accurate, click "Close" to complete the process of expressing your intention to attend the meeting.

5. A Person granted a proxy from shareholders (more than 1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

This applies to shareholders (more than one person) granting proxy to general individuals (where shareholders authorize others to attend the meeting and vote on their behalf).

To express the intention to attend the meeting, access the web browser by scanning the QR Code or visiting the URL link provided by the company. A page will appear allowing you to select the type of registration, as shown in the example image.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ประเภทการลงทะเบียน E-Meeting

มาด้วยตนเอง For shareholders attending the meeting in person (Self-Attending)
มาด้วยตนเอง และรับมอบฉันทะมาด้วย For shareholders attending the meeting in person (Self-Attending) and bringing a proxy
มอบฉันทะให้กรรมการอิสระ For shareholders granting a proxy to an independent director
มอบฉันทะให้บุคคลทั่วไป(1 ราย) A Person granted a proxy from a shareholder (1 person)
มอบฉันทะให้บุคคลทั่วไป(มากกว่า 1 ราย) A Person granted a proxy from shareholders (more than 1 person)

[ตรวจสอบสถานะคำขอ](#)
(Checking E-Request's status)

หากมีคำถามเพิ่มเติมสำหรับการใช้งานระบบ กรุณาติดต่อ หมายเลขดังนี้ ในวันจันทร์-ศุกร์ เวลา 08.30 – 17.30 น.
Hot Line: 02-079-1811
สำรอง : 065-238-4800 หรือ 097-237-0094

Select the registration type:

“Granting Proxy to General Individuals (More Than 1 Person).”

5. A Person granted a proxy from shareholders (more than 1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดีอี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ข้อมูลผู้รับมอบฉันทะ (Proxy's Information)

ชื่อ-นามสกุล (ภาษาไทย)
First name - Last name (Thai)
(ไม่ต้องระบุตำแหน่ง)

ชื่อ-นามสกุล(ภาษาอังกฤษ)
First name - Last name (English)
(ไม่ต้องระบุตำแหน่ง)

เบอร์มือถือของผู้รับมอบฉันทะ
XXX-XXX-XXXX

เลขที่บัตรประชาชนของผู้รับมอบฉันทะ

Email
เพื่อรับ link เข้าร่วมประชุม

Reconfirm Email
ตรวจสอบความถูกต้องในการกรอก Email อีกครั้ง

กรุณาแนบเอกสารของผู้รับมอบฉันทะ (Please attach proxy document E.G. copy of ID card to verify your identity)

1. สำเนาบัตรประชาชน / passport /
บัตรที่ราชการออกให้
(Copy of identification
card/Passport)

2. แบบแบบฟอร์มมอบฉันทะ
(Proxy form)

ย้อนกลับ (Back) ถัดไป (Next)

Provide the details of the proxy recipient and attach the required supporting documents

- Full Name of the Proxy Recipient (in Thai):
 - Full Name of the Proxy Recipient (in English):
 - Mobile Phone Number of the Proxy Recipient:
 - National ID Number of the Proxy Recipient:
 - Email Address (to receive the meeting link):
-
- Attach a scanned copy of the proxy recipient's identification document.
 - Attach a scanned copy of the completed and signed proxy form.
 - Click "Next"

5. A Person granted a proxy from shareholders (more than 1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

E-AGM Request: ระบบแสดงการประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

เพิ่มผู้มอบฉันทะ

รายชื่อผู้มอบฉันทะ

ย้อนกลับ (Back) **ถัดไป (Next)**

Add proxy grantor information:

1. Enter the shareholder account number and national ID number of the shareholder.
2. Click "Add Proxy Grantor."

If the information is entered correctly, the shareholder's full name and the number of shares held will be displayed.

E-AGM Request: ระบบแสดงการประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

เพิ่มผู้มอบฉันทะ

รายชื่อผู้มอบฉันทะ

น.ส. วันศุกร์ คำชายแก่ง	1,000 หุ้น	ยกเลิก
-------------------------	------------	---------------

ย้อนกลับ (Back) **ถัดไป (Next)**

5. A Person granted a proxy from shareholders (more than 1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

In cases where there are multiple shareholders granting proxy, you can add additional proxy grantor information by entering the shareholder account number and national ID number of each additional proxy grantor.

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอ็มซีดีจี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

เพิ่มข้อมูลผู้มอบฉันทะ

เลขที่บัญชีผู้ถือหุ้น
(Shareholder Account Number)

เลขที่บัตรประชาชน
(Identification Number/Passport Number)

เพิ่มผู้มอบฉันทะ

รายชื่อผู้มอบฉันทะ

น.ส. วันศุกร์ คำชายเก่ง	1,000 หุ้น	ยกเลิก
บริษัท ทุนสุดตัว จำกัด	100,000 หุ้น	ยกเลิก
น.ส. มีสุข คำชายเก่ง	1,000 หุ้น	ยกเลิก

[ย้อนกลับ \(Back\)](#) [ถัดไป \(Next\)](#)

Verify the names and the number of shares of the proxy grantors.

If the information is accurate and complete, click "Next"

5. A Person granted a proxy from shareholders (more than 1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

แนบไฟล์เอกสารของผู้ถือหุ้น

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอบีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

กรุณานแนบเอกสารประกอบเพื่อยืนยันตัวตน (Please attach document to verify your identity)

น.ส. วนิดา คำนายก 1,000 หุ้น

1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้ (Copy of identification card/Passport) Choose file Browse

เอกสารประกอบอื่นๆ (Other support document) Choose file Browse
เช่น หนังสือรับรองบริษัท (i.e. Company certification)

บริษัท หมดแล้ว จำกัด 100,000 หุ้น

1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้ (Copy of identification card/Passport) Choose file Browse

เอกสารประกอบอื่นๆ (Other support document) Choose file Browse
เช่น หนังสือรับรองบริษัท (i.e. Company certification)

น.ส. มีสุข คำนายก 1,000 หุ้น

1. สำเนาบัตรประชาชน / passport / บัตรที่ราชการออกให้ (Copy of identification card/Passport) Choose file Browse

เอกสารประกอบอื่นๆ (Other support document) Choose file Browse
เช่น หนังสือรับรองบริษัท (i.e. Company certification)

ย้อนกลับ (Back) ยืนยัน

Prepare to attach supporting documents for shareholder identity verification, such as a copy of the ID card, passport, or any valid government-issued ID, all signed as certified true copies.

Additional documents may include a company certificate or documents verifying the identity of a juristic person representative.

Click "Next"

5. A Person granted a proxy from shareholders (more than 1 person)

In case shareholders wish to express their intent to attend the meeting via electronic media (E-AGM) through the website or QR Code:

E-AGM Request: ระบบแสดงความประสงค์เข้าร่วมประชุมผู้ถือหุ้นและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์

บริษัท เอมีซีดี จำกัด (มหาชน)
การประชุมสามัญผู้ถือหุ้นประจำปี 25XX
วันอังคารที่ 1 มกราคม 25XX เวลา 14.00 น.

ระบบได้รับข้อมูลเรียบร้อยแล้ว
(Your request has been recieved)

สำหรับผู้ถือหุ้น

(for shareholder)

บริษัท ทุนสุดตัว จำกัด

จำนวนหุ้น 100,000 หุ้น

(No. of shares 100,000 shares)

น.ส.มีสุข คำชายเก่ง

จำนวนหุ้น 1,000 หุ้น

(No. of shares 1,000 shares)

น.ส.วันศุกร์ คำชายเก่ง

จำนวนหุ้น 1,000 หุ้น

(No. of shares 1,000 shares)

บริษัทได้รับข้อมูลของท่านแล้ว ท่านสามารถปิดหน้าต่างนี้
(We have already received your request.You can close this window)

The message "Your request has been recieved" will be displayed.

Please review the shareholder's name, surname, number of shares, and the proxy details.

If all information is accurate, click "Close" to complete the process of expressing your intention to attend the meeting.

Registration to attend Annual General Meetings and use of the electronic Meeting system (E-AGM)



**Review the steps and usage
methods carefully**

CLICK HERE



**Or scan QR Code
to Download the manual**



SCAN ME



ZOOM Application Installation Guide

**Zoom Application installation guide
on PC or Notebook**

1

**Zoom Application installation guide
on iPhone/ iPad - IOS System**

2

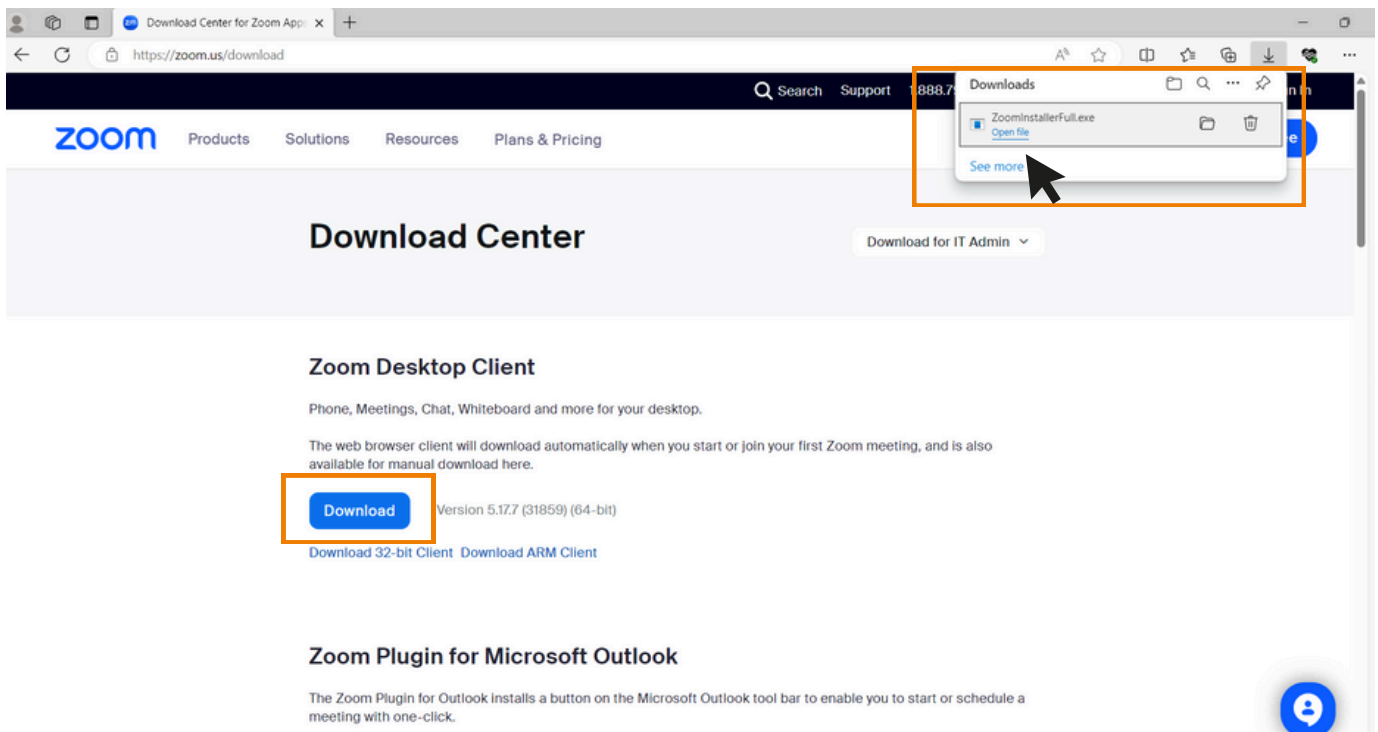
**Zoom Application installation guide
on Smartphone /Tablet -Android
System**

3

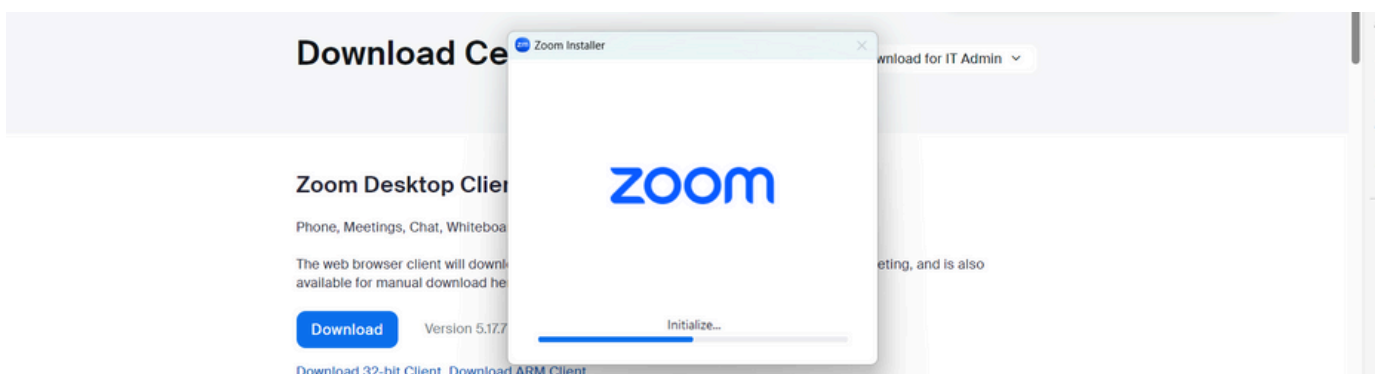
ZOOM Application Installation Guide

1 Zoom Application installation guide on PC or Notebook

1. Visit the URL : <https://zoom.us/download> locate the Zoom Desktop Client, and proceed by clicking the "Download " button.
2. Once downloaded, locate the "ZoomInstaller" file and double-click to begin the installation process. Follow the prompts to install the program.

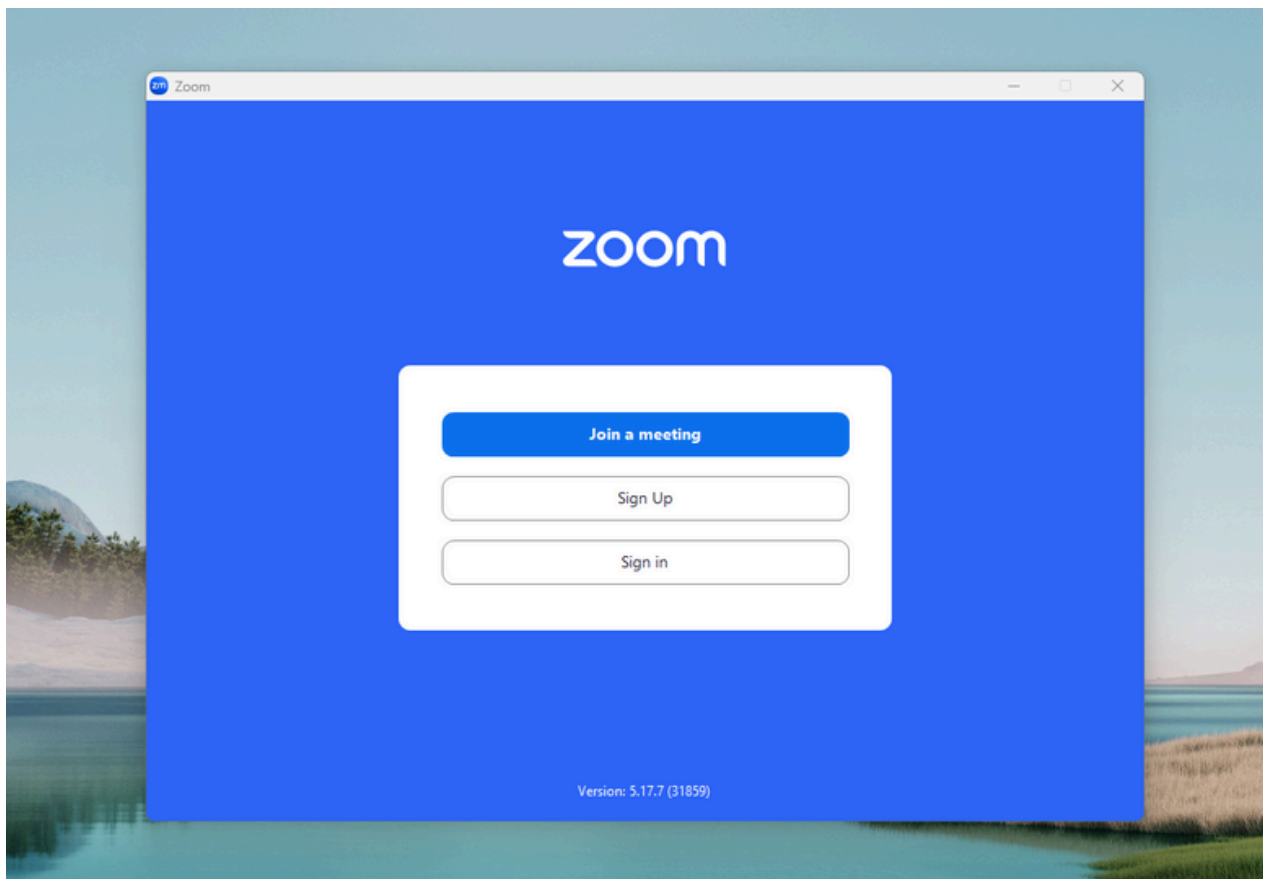


3. The system is currently installing the program. Please wait patiently until the installation process is complete.



1 Zoom Application installation guide on PC or Notebook

4. Once the Zoom program is successfully installed, a login window will pop up, as same to the example picture.



2 Zoom Application Installation guide on iPhone/ iPad - IOS System

1. Download the Zoom application by visiting the App Store, searching for Zoom, and then clicking on the following link or scanning the QR code:

<https://apps.apple.com/th/app/zoom-one-platform-to-connect/id546505307>

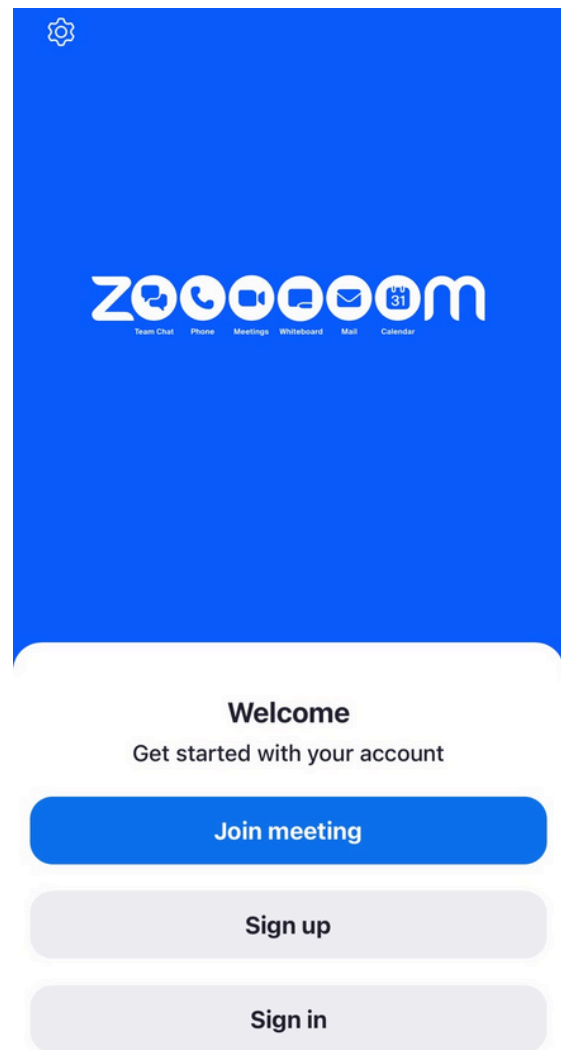
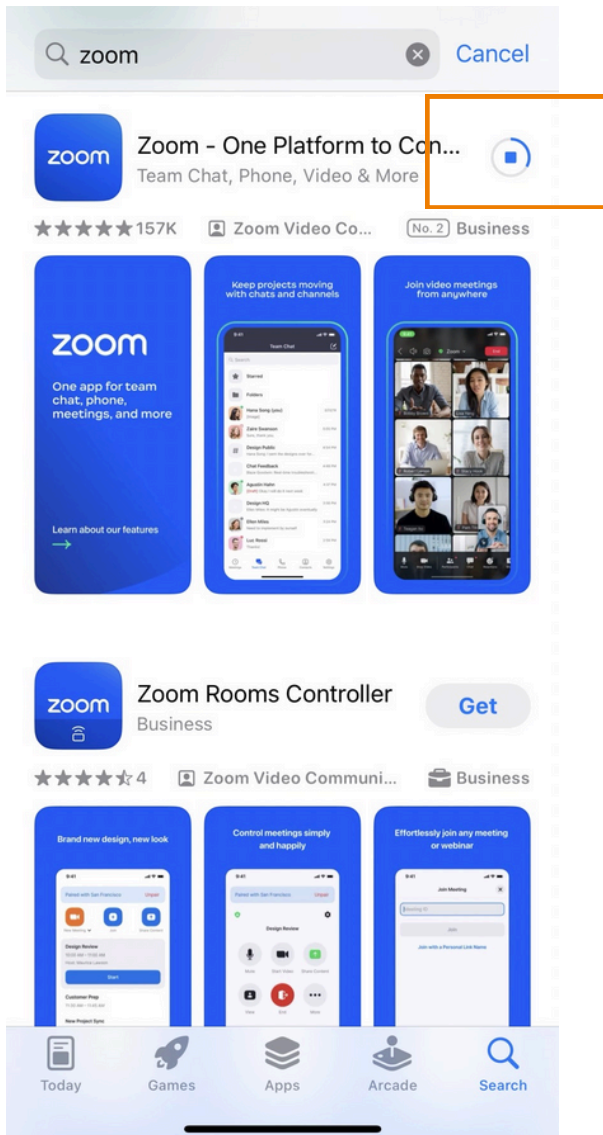


SCAN QR CODE



2 Zoom Application Installation guide on iPhone/ iPad - IOS System

2. Press the "Get" button to initiate the installation process. Once installed, wait for the completion of the installation. Afterward, press to open the Zoom application.



Upon clicking to enter Zoom, a login page will appear, ready for use, resembling the example picture.

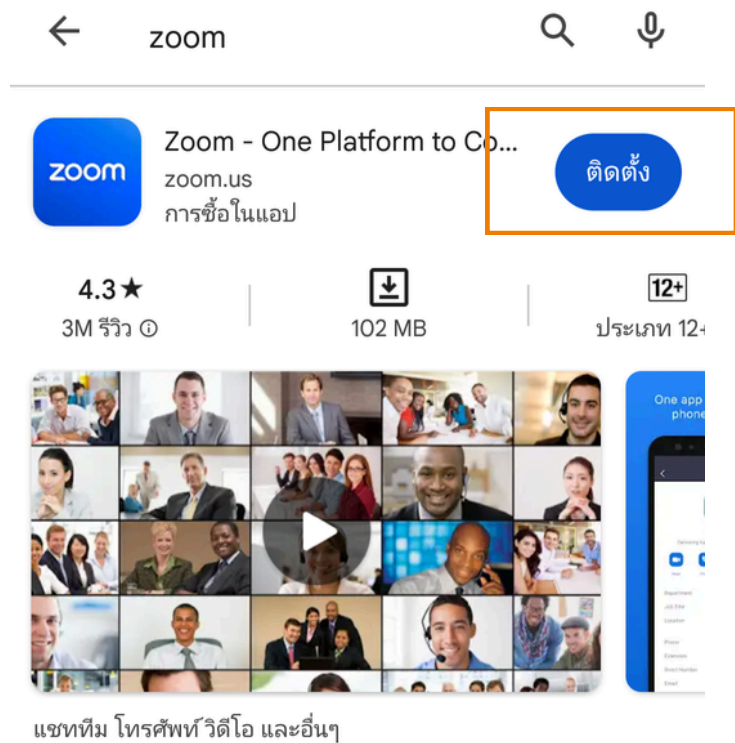
3 Zoom Application installation guide on Smartphone /Tablet -Android System

1. Download the Zoom application by visiting the Play Store, searching for Zoom, and then clicking on the following link or scanning the QR code:

<https://play.google.com/store/apps/details?id=us.zoom.videomeetings>



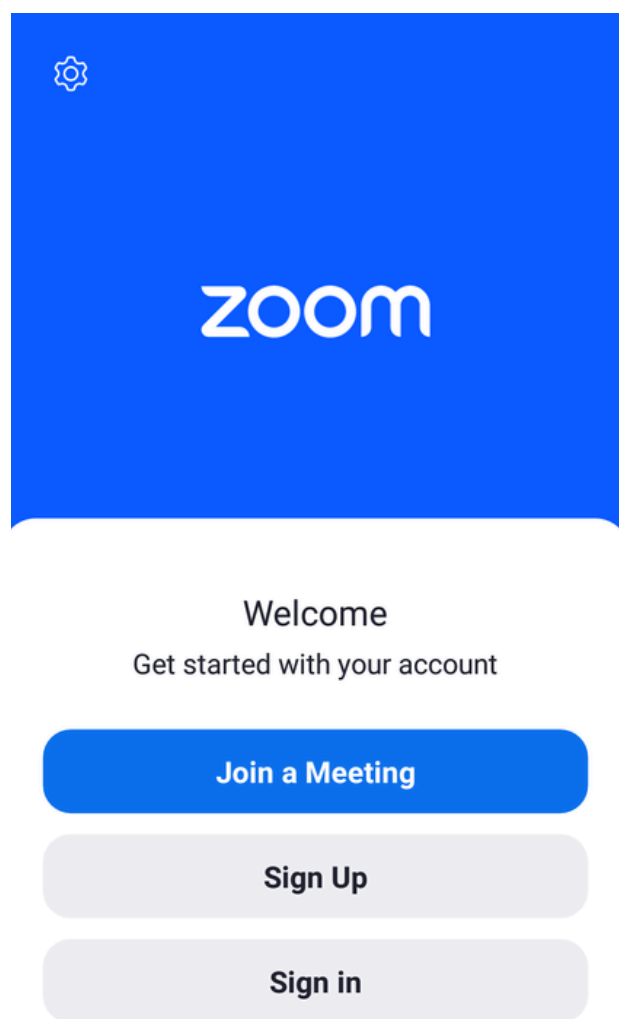
SCAN QR CODE



3 Zoom Application installation guide on Smartphone /Tablet -Android System

2. Press the "Install" button to initiate the installation process.

Wait for the installation to complete. Once finished, press to open the Zoom application.



Upon clicking to enter Zoom,
a login page will appear, ready for use,
as same to the example picture.

ใบตอบรับเข้าร่วมประชุมผ่านสื่ออิเล็กทรอนิกส์ บริษัท ระยองไวร์ อินดัสตรีส จำกัด (มหาชน)

Acceptance for the Invitation to Attend the Electronic Meeting of

Rayong Wire Industries Public Company Limited (RWI)

วันที่.....เดือน.....พ.ศ.....

Date Month Year

(1) ข้าพเจ้า.....หมายเลขบัตรประชาชน/หนังสือเดินทาง.....

I/We, Identification Card/Passport No.

สัญชาติ.....บ้านเลขที่.....ถนน.....ตำบล/แขวง.....

Nationality Residing at No. Road Sub-district

อำเภอ/เขต.....จังหวัด.....รหัสไปรษณีย์.....

District Province Postal Code

(2) เป็นผู้ถือหุ้นของ บริษัท ระยองไวร์ อินดัสตรีส จำกัด (มหาชน)

Being a shareholder of Rayong Wire Industries Public Company Limited (RWI)

โดยถือหุ้นรวมทั้งสิ้น.....หุ้น

Holding the total amount of shares

ประสงค์จะเข้าร่วมประชุมและลงคะแนนผ่านสื่ออิเล็กทรอนิกส์สำหรับการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2569

I would like to participate in the Electronic Extraordinary General Meeting of Shareholders No. 1/2026.

☐ เข้าร่วมประชุมด้วยตนเอง

Self-Attending

☐ มอบฉันทะให้ (นาย/นาง/นางสาว).....เข้าร่วมประชุมดังกล่าวข้างต้น

Proxy to (Mr./Mrs./Ms.)

to attend the above meeting.

(3) ข้อมูลในการจัดส่งวิธีการเข้าร่วมประชุม

Please send the Link to join the meeting to the email address specified below.

อีเมล.....(โปรดระบุ)

E-Mail Please fill in the blank.

โทรศัพท์มือถือ.....(โปรดระบุ)

Mobile Number Please fill in the blank.

(4) จัดส่งเอกสารเพื่อยืนยันตัวตนตามสิ่งที่ส่งมาด้วยลำดับที่ 6 วิธีการลงทะเบียน ภายในวันที่ 20 ตุลาคม 2569

Please submit the required identification documents in accordance with Attachment 6, by October 20, 2026.

(5) เมื่อได้รับการยืนยันตัวตนแล้ว บริษัทฯ จะจัดส่งลิงก์การเข้าร่วมประชุมและวิธีการเข้าร่วมประชุมไปยังอีเมลที่ท่านได้ระบุ

Once your identity has been verified, the Company will send the Link and instructions for joining the meeting to the email address specified above.

(6) ในวันประชุม ผู้ถือหุ้นจะต้องเตรียมเลขบัญชีผู้ถือหุ้นและเลขบัตรประชาชนไว้สำหรับการเข้าร่วมประชุม

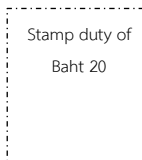
On the meeting date, please prepare your shareholder account number and identification card number for logging in to the meeting.

ลงชื่อ/Signed.....ผู้ถือหุ้น/Shareholder

(.....)

Proxy Form A

(Simple Form)



Written at.....

Date.....Month.....Year.....

I/We.....Nationality.....

Residing at No.....Road.....Sub-district.....

District.....Province.....Postal Code.....

being a shareholder of **Rayong Wire Industries Public Company Limited**,

holding a total of.....shares, with voting rights equal to.....votes

ordinary shares.....shares, with voting rights equal to.....votes

hereby appoint

(1).....Age.....years

Residing at No.....Road.....Sub-district.....

District.....Province.....Postal Code...../or

(2).....Age.....years

Residing at No.....Road.....Sub-district.....

District.....Province.....Postal Code...../or

(3).....Age.....years

Residing at No.....Road.....Sub-district.....

District.....Province.....Postal Code...../or

any one of them as my/our proxy to attend and vote on my/our behalf at the Extraordinary General Meeting of Shareholders No. 1/2026, to be held on Thursday, 22 October 2026 at 10.00 a.m. by electronic means (E-Meeting), or on such other date, at such other time and place as the meeting may be adjourned.

Any act performed by the proxy at the meeting shall be deemed to have been performed by me/us in all respects.

Signed.....Proxy Grantor

(.....)

Signed.....Grantor

(.....)

Signed.....Grantor

(.....)

Signed.....Grantor

(.....)

Note: A shareholder appointing a proxy must appoint only one proxy to attend and vote at the meeting, and may not split the number of shares among several proxies to vote separately.

Proxy Form B
(Specific Details Form)

Stamp duty
of Baht 20

Written at

Date.....Month.....Year.....

(1) I/We.....Nationality.....
Residing at No.....Road.....Sub-district.....
District.....Province.....Postal Code.....

(2) being a shareholder of **Rayong Wire Industries Public Company Limited**,
holding a total of.....shares, with voting rights equal to.....votes,
ordinary shares.....shares, with voting rights equal to.....votes

(3) hereby appoint

☐ 1. Name.....Age.....years
Residing at No.....Road.....Sub-district.....
District.....Province.....Postal Code.....or

☐ 2. Name.....Age.....years
Residing at No.....Road.....Sub-district.....
District.....Province.....Postal Code.....or

☐ 3. Name.....Age.....years
Residing at No.....Road.....Sub-district.....
District.....Province.....Postal Code.....or

☐ 4. Mr. Worawit Siriwatwimol (Independent Director and Chairman of the Audit Committee), aged 67 years, Thai nationality, residing at No. 1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704, Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120, or

☐ 5. Mr. Wichian Sopanpanichkul (Independent Director and Audit Committee Member), aged 66 years, Thai nationality, residing at No. 1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704, Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120, or

☐ 6. Mr. Aniwut Pongpaijit (Independent Director and Audit Committee Member), aged 65 years, Thai nationality, residing at No. 1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704, Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120

any one of them as my/our proxy to attend and vote on my/our behalf at the Extraordinary General Meeting of Shareholders No. 1/2026, to be held on Thursday, 22 October 2026 at 10.00 a.m. by electronic means (E-Meeting), or on such other date, at such other time and place as the meeting may be adjourned.

(4) I/We hereby authorize the proxy to vote on my/our behalf at this meeting as follows:

Agenda 1 To consider and approve the reduction of the Company's registered capital by THB 137,291,559, from the existing registered capital of THB 594,930,089.50 to THB 457,638,530.50, by cancelling 274,583,118 unissued registered ordinary shares with a par value of THB 0.50 per share, and the amendment to Clause 4 of the Company's Memorandum of Association to be consistent with the reduction of the Company's registered capital

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve

☐ Disapprove

☐ Abstain

Agenda 2 To consider and approve the increase of the Company's registered capital by THB 152,464,829.50, from the existing registered capital of THB 457,638,530.50 to the new registered capital of THB 610,103,360, by issuing 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share, and the amendment to Clause 4 of the Company's Memorandum of Association to be consistent with the increase of the Company's registered capital

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve

☐ Disapprove

☐ Abstain

Agenda 3 To consider and approve the allocation of not exceeding 304,929,659 newly issued ordinary shares of the Company with a par value of THB 0.50 per share for offering to a specific person through private placement

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve

☐ Disapprove

☐ Abstain

Agenda 4 To consider and approve the investment in ordinary shares and warrants to purchase ordinary shares of King Gen Public Company Limited

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve

☐ Disapprove

☐ Abstain

Agenda 5 To consider other matters (if any)

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve

☐ Disapprove

☐ Abstain

(5) Any vote cast by the proxy on any agenda item that is not in accordance with this proxy form shall be deemed invalid and shall not be deemed my/our vote as a shareholder.

(6) In the case where I/we have not specified or have not clearly specified my/our voting intention on any agenda item, or where the meeting considers or passes a resolution on any matter other than those specified above, including in the case of any amendment, change or addition to any facts, the proxy shall be entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

Any act performed by the proxy at the meeting, except for any vote cast by the proxy that is not in accordance with my/our intention as specified in this proxy form, shall be deemed to have been performed by me/us in all respects.

SignedProxy Grantor
(.....)

Signed.....Proxy
(.....)

Signed.....Proxy
(.....)

Signed.....Proxy
(.....)

Signed.....Proxy
(.....)

Signed.....Proxy
(.....)

Signed.....Proxy
(.....Mr. Worawit Siriwatwimol.....)

Signed.....Proxy
(.....Mr. Wichian Sopanpanichkul.....)

Signed.....Proxy
(.....Mr. Aniwut Pongpajit.....)

Notes:

1. A shareholder appointing a proxy must appoint only one proxy to attend and vote at the meeting and may not split the number of shares among several proxies to vote separately.
2. In the case where there are more agenda items to be considered at the meeting than those specified above, the proxy grantor may specify additional agenda items in the Supplemental Form to Proxy Form B as attached.

Supplemental form to Proxy Form B

Appointment of a proxy as a shareholder of Rayong Wire Industries Public Company Limited for the Extraordinary General Meeting of Shareholders No. 1/2026, to be held on Thursday, 22 October 2026 at 10.00 a.m. by electronic means (E-Meeting), or on such other date, at such other time and place as the meeting may be adjourned.

Agenda.....Re:.....

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve

☐ Approve

☐ Abstain

Agenda.....Re:.....

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve

☐ Approve

☐ Abstain

Agenda.....Re:.....

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve

☐ Approve

☐ Abstain

Agenda.....Re:.....

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve

☐ Approve

☐ Abstain

Agenda.....Re:.....

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve

☐ Approve

☐ Abstain

Proxy Form C

(For foreign investor shareholders appointing a local custodian as their representative)

Duty Stamp
Baht 20

Written at

Date.....Month.....Year.....

(1) I/We.....Nationality.....

Residing at No.....Road.....Sub-district.....

District.....Province.....Postal Code.....

as the custodian for.....

being a shareholder of **Rayong Wire Industries Public Company Limited**,

holding a total of.....shares, with voting rights equal to.....votes,

ordinary shares.....shares, with voting rights equal to.....votes

(2) hereby appoint

☐ 1. Name.....Age.....years

Residing at No.....Road.....Sub-district.....

District.....Province.....Postal Code.....or

☐ 2. Name.....Age.....years

Residing at No.....Road.....Sub-district.....

District.....Province.....Postal Code.....or

☐ 3. Name.....Age.....years

Residing at No.....Road.....Sub-district.....

District.....Province.....Postal Code.....or

☐ 4. Mr. Worawit Siriwatwimol (Independent Director and Chairman of the Audit Committee), aged 67 years, Thai nationality, residing at No. 1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704, Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120, or☐ 5. Mr. Wichian Sopanpanichkul (Independent Director and Audit Committee Member), aged 66 years, Thai nationality, residing at No. 1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704, Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120, or☐ 6. Mr. Aniwut Pongpajit (Independent Director and Audit Committee Member), aged 65 years, Thai nationality, residing at No. 1011 Supalai Grand Tower, 17th Floor, Room Nos. 1703 and 1704, Rama 3 Road, Chong Nonsi Sub-district, Yannawa District, Bangkok 10120

any one of them as my/our proxy to attend and vote on my/our behalf at the Extraordinary General Meeting of Shareholders No. 1/2026, to be held on Thursday, 22 October 2026 at 10.00 a.m. by electronic means (E-Meeting), or on such other date, at such other time and place as the meeting may be adjourned.

(3) I/We hereby authorize the proxy to vote on my/our behalf at this meeting as follows:

- ☐ Grant proxy for the total number of shares held and entitled to vote
- ☐ Grant proxy for a partial number of shares:
 - ☐ ordinary shares..... shares, with voting rights equal to.....votes
 - Total voting rights.....votes

(4) I/We hereby authorize the proxy to vote on my/our behalf at this meeting as follows:

Agenda 1 To consider and approve the reduction of the Company's registered capital by THB 137,291,559, from the existing registered capital of THB 594,930,089.50 to THB 457,638,530.50, by cancelling 274,583,118 unissued registered ordinary shares with a par value of THB 0.50 per share, and the amendment to Clause 4 of the Company's Memorandum of Association to be consistent with the reduction of the Company's registered capital

- ☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.
- ☐ (b) The proxy shall vote in accordance with my/our intention as follows:
 - ☐ Approve.....Votes ☐ Disapprove.....Votes ☐ Abstain.....Votes

Agenda 2 To consider and approve the increase of the Company's registered capital by THB 152,464,829.50, from the existing registered capital of THB 457,638,530.50 to the new registered capital of THB 610,103,360, by issuing 304,929,659 newly issued ordinary shares with a par value of THB 0.50 per share, and the amendment to Clause 4 of the Company's Memorandum of Association to be consistent with the increase of the Company's registered capital

- ☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.
- ☐ (b) The proxy shall vote in accordance with my/our intention as follows:
 - ☐ Approve.....Votes ☐ Disapprove.....Votes ☐ Abstain.....Votes

Agenda 3 To consider and approve the allocation of not exceeding 304,929,659 newly issued ordinary shares of the Company with a par value of THB 0.50 per share for offering to a specific person through private placement

- ☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.
- ☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve.....Votes ☐ Disapprove.....Votes ☐ Abstain.....Votes

Agenda 4 To consider and approve the investment in ordinary shares and warrants to purchase ordinary shares of King Gen Public Company Limited

- ☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.
- ☐ (b) The proxy shall vote in accordance with my/our intention as follows:
- ☐ Approve.....Votes ☐ Disapprove.....Votes ☐ Abstain.....Votes

Agenda 5 To consider other matters (if any)

- ☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.
- ☐ (b) The proxy shall vote in accordance with my/our intention as follows:
- ☐ Approve.....Votes ☐ Disapprove.....Votes ☐ Abstain.....Votes
- (5) Any vote cast by the proxy on any agenda item that is not in accordance with this proxy form shall be deemed invalid and shall not be deemed my/our as a shareholder.
- (6) In the case where I/we have not specified or have not clearly specified my/our voting intention on any agenda item, or where the meeting considers or passes a resolution on any matter other than those specified above, including in the case of any amendment, change or addition to any facts, the proxy shall be entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

Any act performed by the proxy at the meeting, except for any vote cast by the proxy that is not in accordance with my/our intention as specified in this proxy form, shall be deemed to have been performed by me/us in all respects.

SignedProxy Grantor
(.....)

Signed.....Proxy
(.....)

Signed.....Proxy
(.....)

Signed.....Proxy
(.....)

Signed.....Proxy
(...Mr. Worawit Siriwatwimol...)

Signed.....Proxy
(...Mr. Wichian Sopanpanichkul...)

Signed.....Proxy
(...Mr. Aniwut Pongpajit.....)

Notes:

1. This Proxy Form C is used only in the case where the shareholder whose name appears in the share register is a foreign investor who has appointed a custodian in Thailand as the share depository.
2. The following evidence must be attached to this proxy form:
 - (1) The power of attorney from the shareholder authorizing the custodian to sign the proxy form on its behalf; and
 - (2) A letter confirming that the person signing the proxy form on behalf of the shareholder is licensed to engage in the custodian business.
3. A shareholder appointing a proxy must appoint only one proxy to attend and vote at the meeting and may not split the number of shares among several proxies to vote separately.
4. In the case where there are more agenda items to be considered at the meeting than those specified above, the proxy grantor may specify additional agenda items in the Supplemental Form to Proxy Form C as attached.

Supplemental form to Proxy Form C

Appointment of a proxy as a shareholder of Rayong Wire Industries Public Company Limited for the Extraordinary General Meeting of Shareholders No. 1/2026, to be held on Thursday, 22 October 2026 at 10.00 a.m. by electronic means (E-Meeting), or on such other date, at such other time and place as the meeting may be adjourned.

Agenda.....Re:.....

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve.....Votes ☐ Disapprove.....Votes ☐ Abstain.....Votes

Agenda.....Re:.....

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve.....Votes ☐ Disapprove.....Votes ☐ Abstain.....Votes

Agenda.....Re:.....

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve.....Votes ☐ Disapprove.....Votes ☐ Abstain.....Votes

Agenda.....Re:.....

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve.....Votes ☐ Disapprove.....Votes ☐ Abstain.....Votes

Agenda.....Re:.....

☐ (a) The proxy is entitled to consider and vote on my/our behalf as the proxy deems appropriate in all respects.

☐ (b) The proxy shall vote in accordance with my/our intention as follows:

☐ Approve.....Votes ☐ Disapprove.....Votes ☐ Abstain.....Votes

Advance question form for the agenda items of the Extraordinary General Meeting of Shareholders
No. 1/2026 of Rayong Wire Industries Public Company Limited

on Thursday, 22 October 2026 at 10.00 a.m. by electronic means (E-Meeting)

Dear Company Secretary, Rayong Wire Industries Public Company Limited (“RWI”)

I/We

Please mark ✓ in the box ()

() Shareholder of Rayong Wire Industries Public Company Limited)

() Proxy from....., a shareholder of Rayong Wire Industries Public Company Limited

There were questions regarding various agendas in the Extraordinary General Meeting of Shareholders No. 1/2026 of Rayong Wire Industries Public Company Limited as follows:

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Remark: Once the above details have been filled in, please return it to Rayong Wire Industries Public Company Limited by 22 October 2026, at 11.00 a.m., via email ir-rwi@rwi.co.th

In this regard, in order to increase options and facilitate the shareholders. You can scan the QR CODE and submit an inquiry instead of submitting a paper form



If you have any questions or suggestions, please contact:

- Miss Jantharat Sodsongchit Tel. 02-049-1001 ext. 1022

บริษัท ระยองไวร์ อินดัสตรีส์ จำกัด(มหาชน)
RAYONG WIRE INDUSTRIES PUBLIC COMPANY LIMITED

